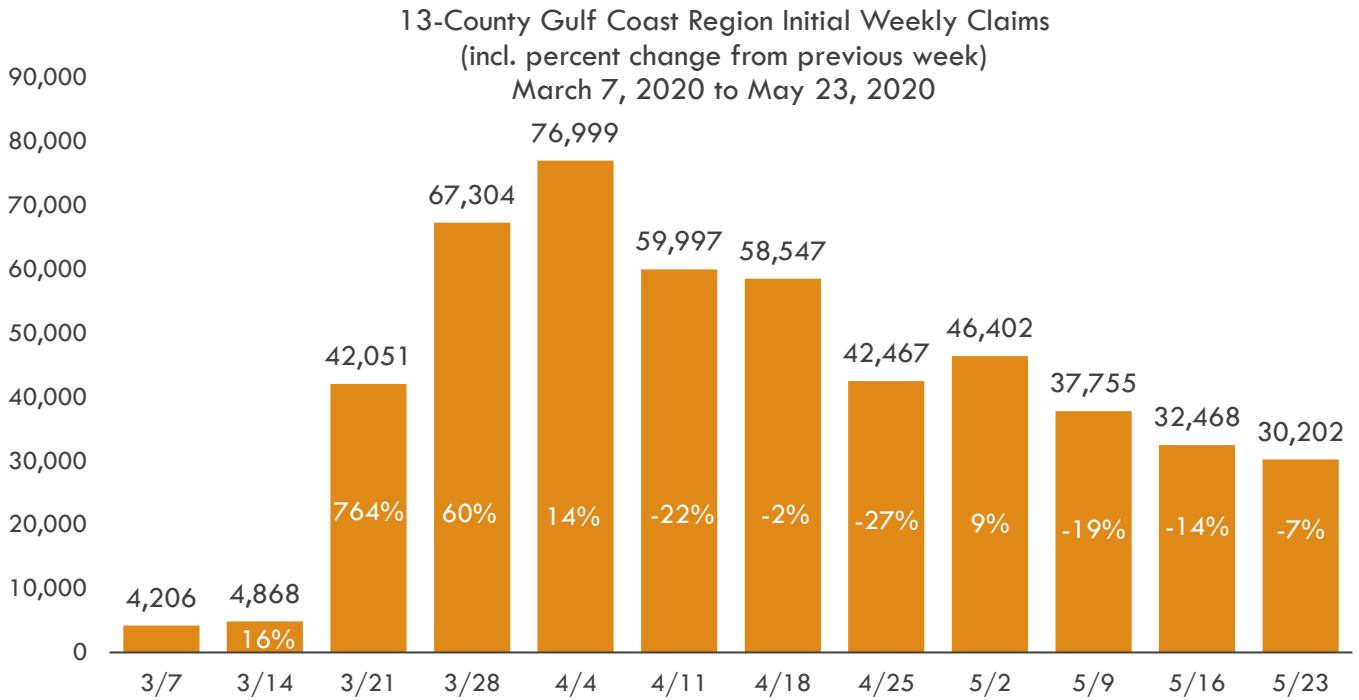




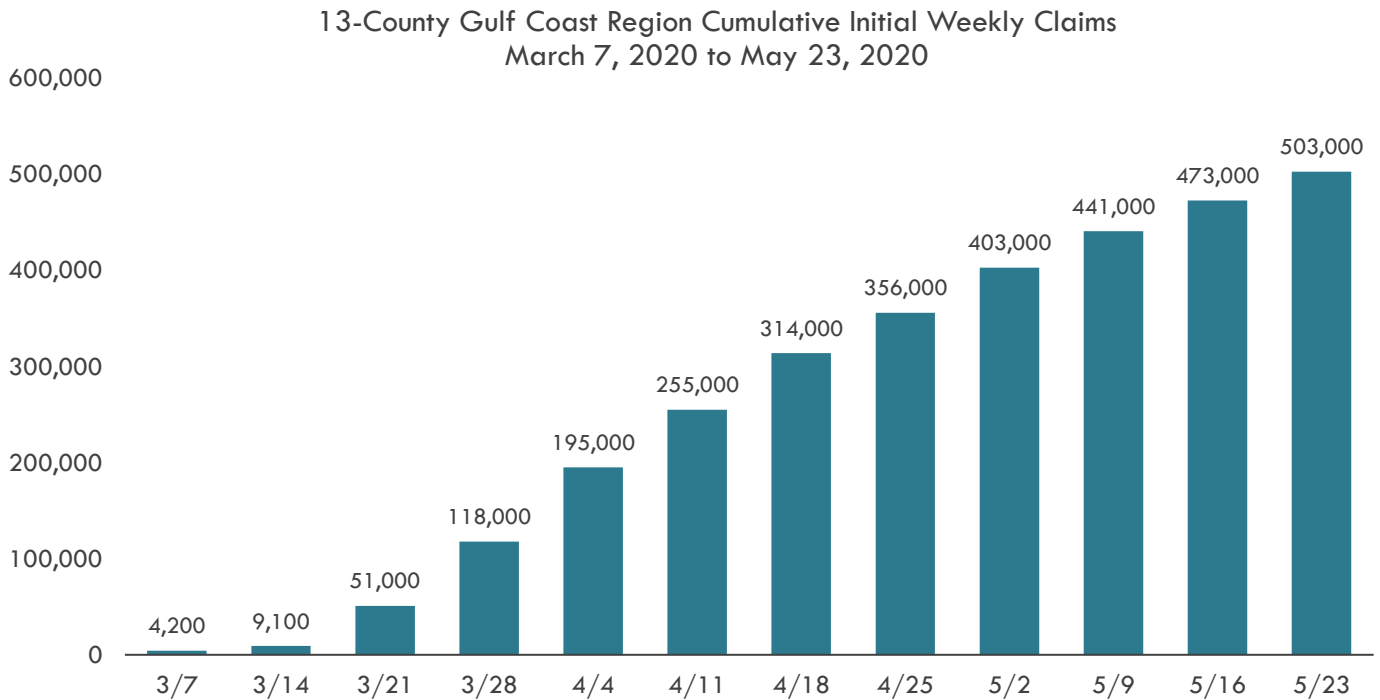
COVID-19-Related Labor Market Information Updated: June 7, 2020

Initial Claims for Unemployment Insurance



Source: Texas Workforce Commission

Note: Data shown does not include initial filings under Pandemic Unemployment Assistance (PUA).

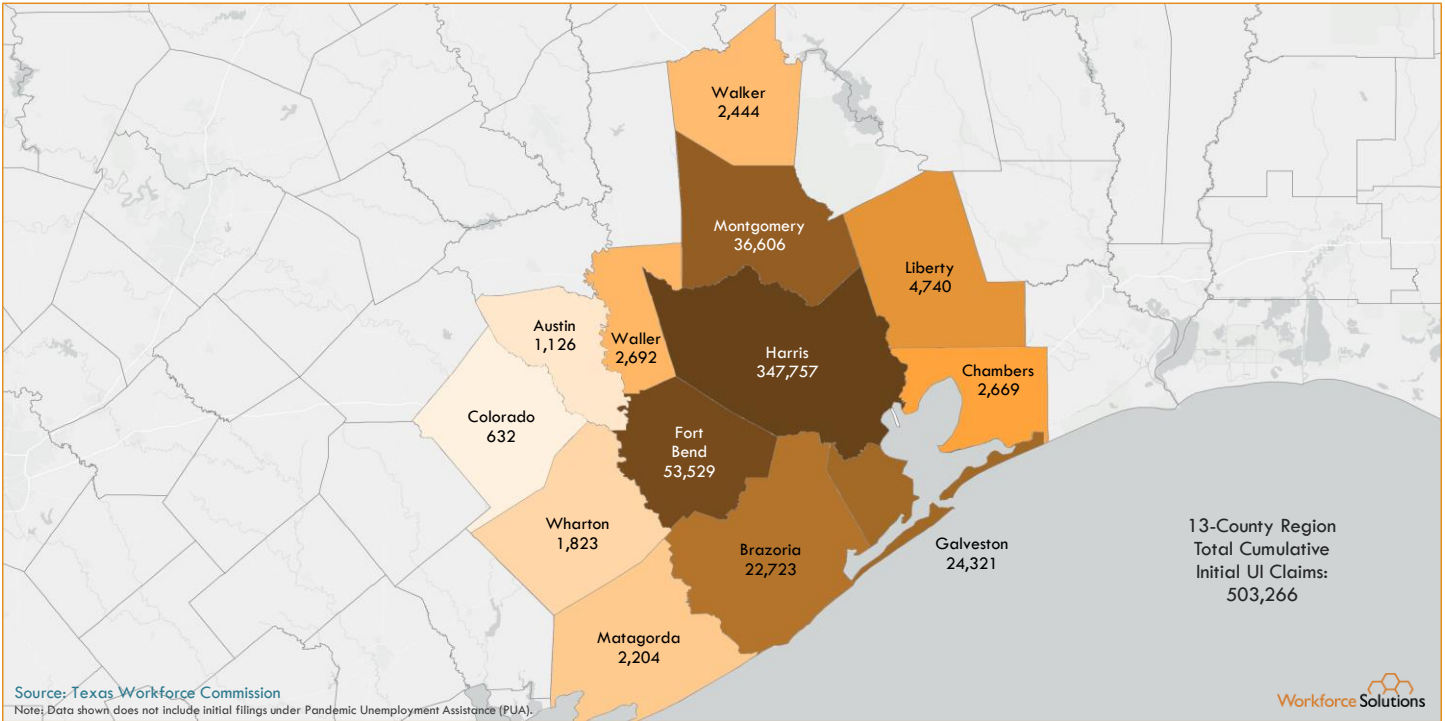


Source: Texas Workforce Commission

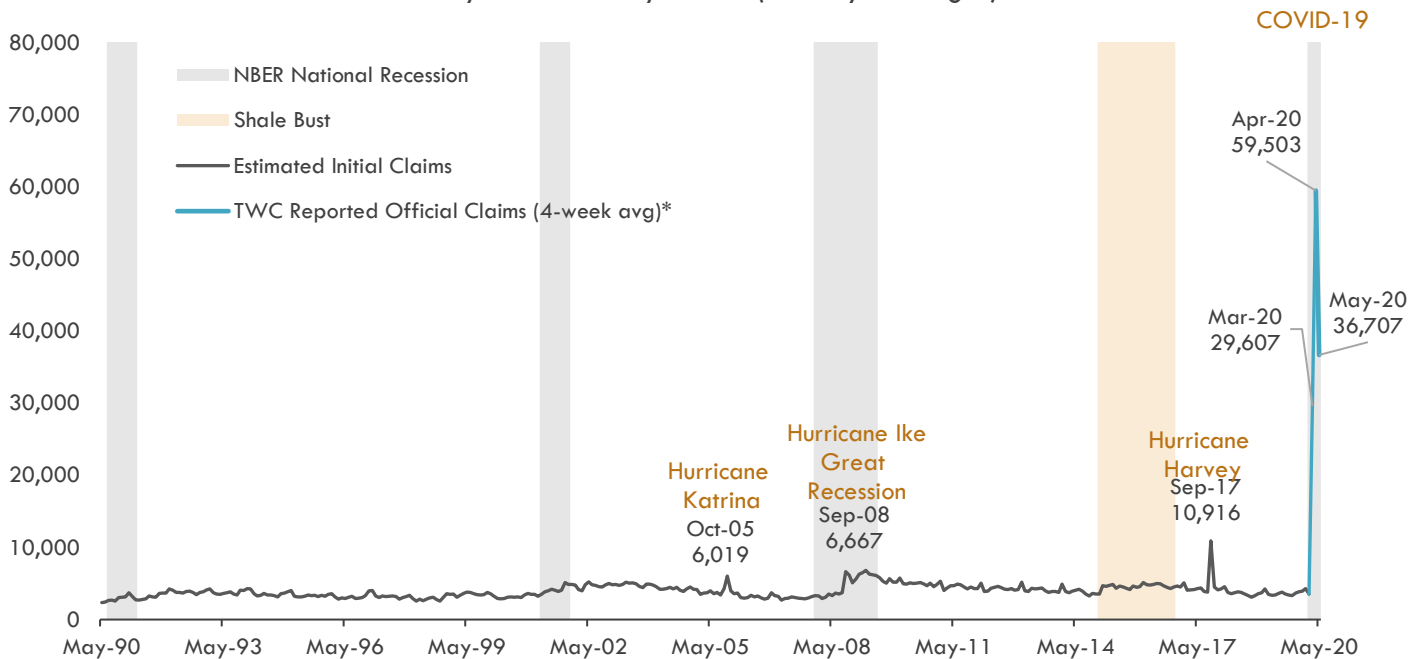
Note: Data shown does not include initial filings under Pandemic Unemployment Assistance (PUA).



13-County Gulf Coast Region Cumulative Initial Claims for Unemployment Insurance March 7, 2020 to May 23, 2020



Gulf Coast Region - Initial UI Claims Historical Estimates and Actual May 1990 to May 2020 (monthly averages)



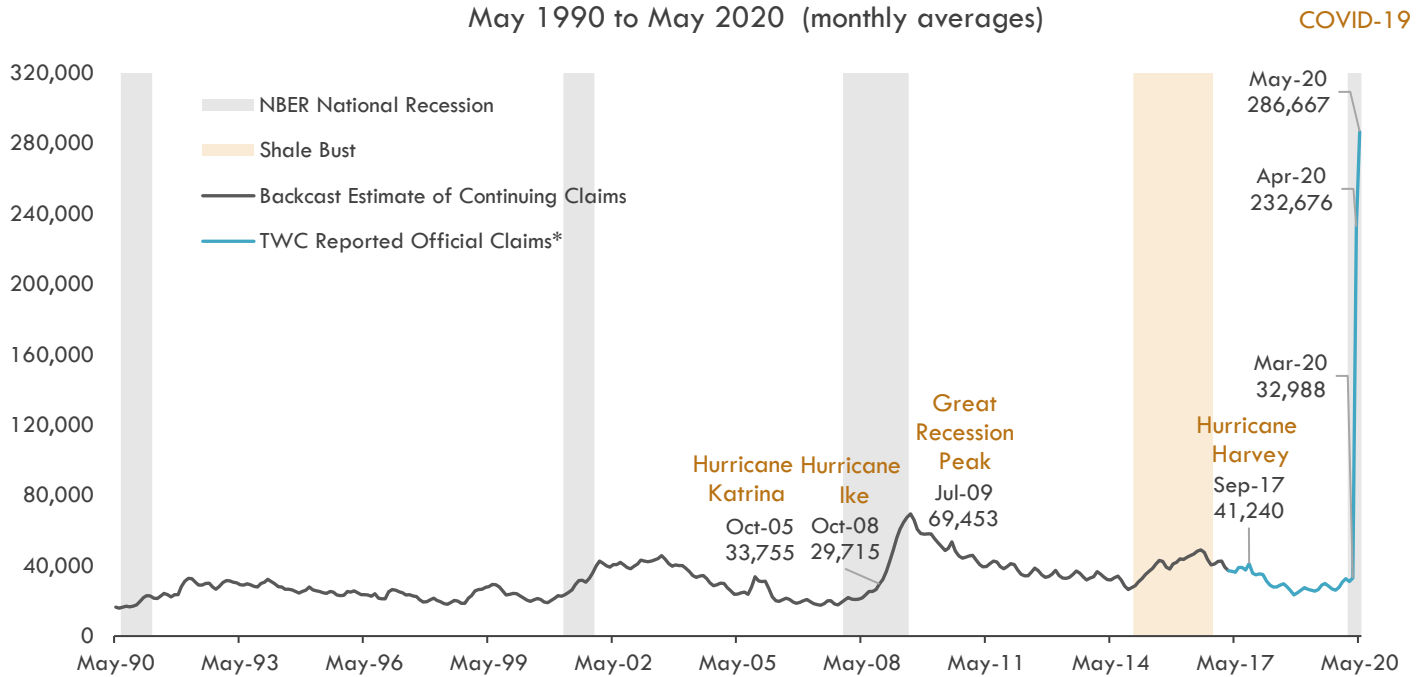
Source: Texas Workforce Commission and author's calculations

*Note: Data are subject to revision and do not including filings under Pandemic Unemployment Assistance (PUA).

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Continuing Claims for Unemployment Insurance

Gulf Coast Region - Continuing UI Claims Historical Estimates and Actual
May 1990 to May 2020 (monthly averages)



Source: Texas Workforce Commission, DOLETA, and author's calculations

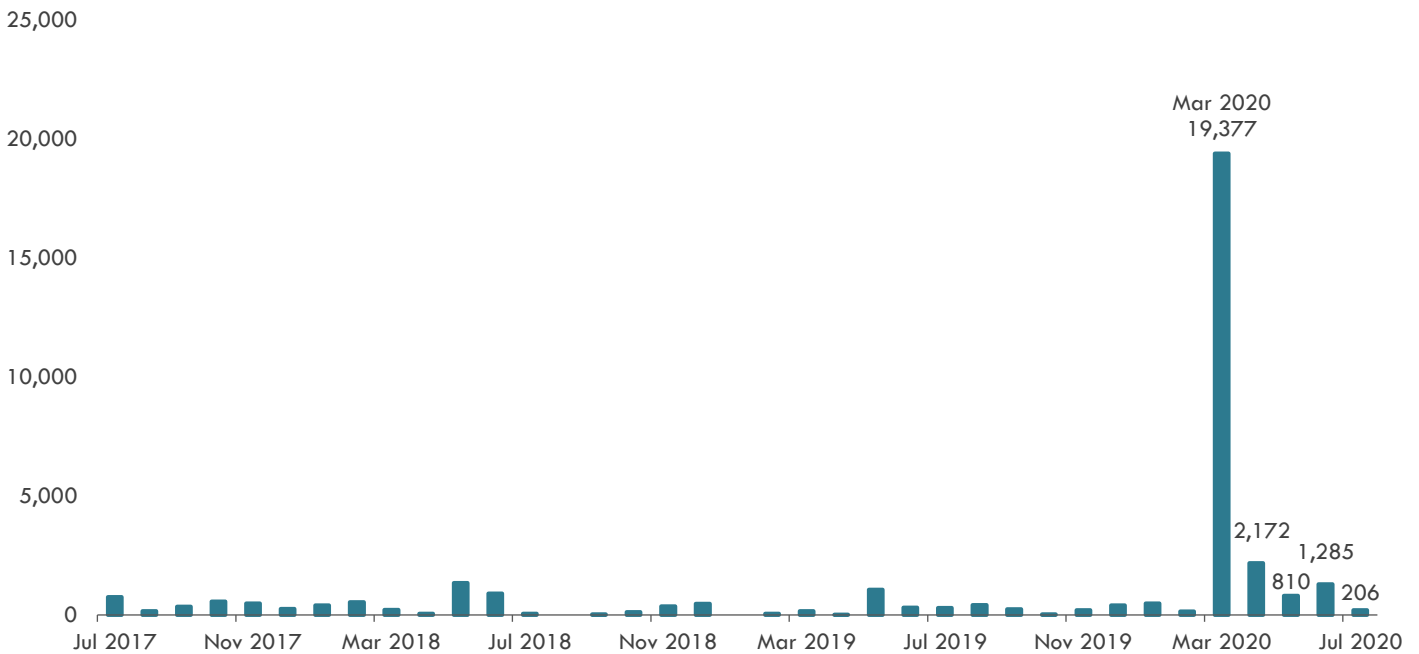
*Note: All values from April 2017 to April 2020 are actual continuing claims issued at the time of release of monthly CES and LAUS data. May 2020 estimated based on estimated percentage of all statewide data available of weeks 5/2, 5/9, and 5/16 and may include continuing claims under PUA. Data are subject to revision.



WARN Notices

(last update: 6/8/20)

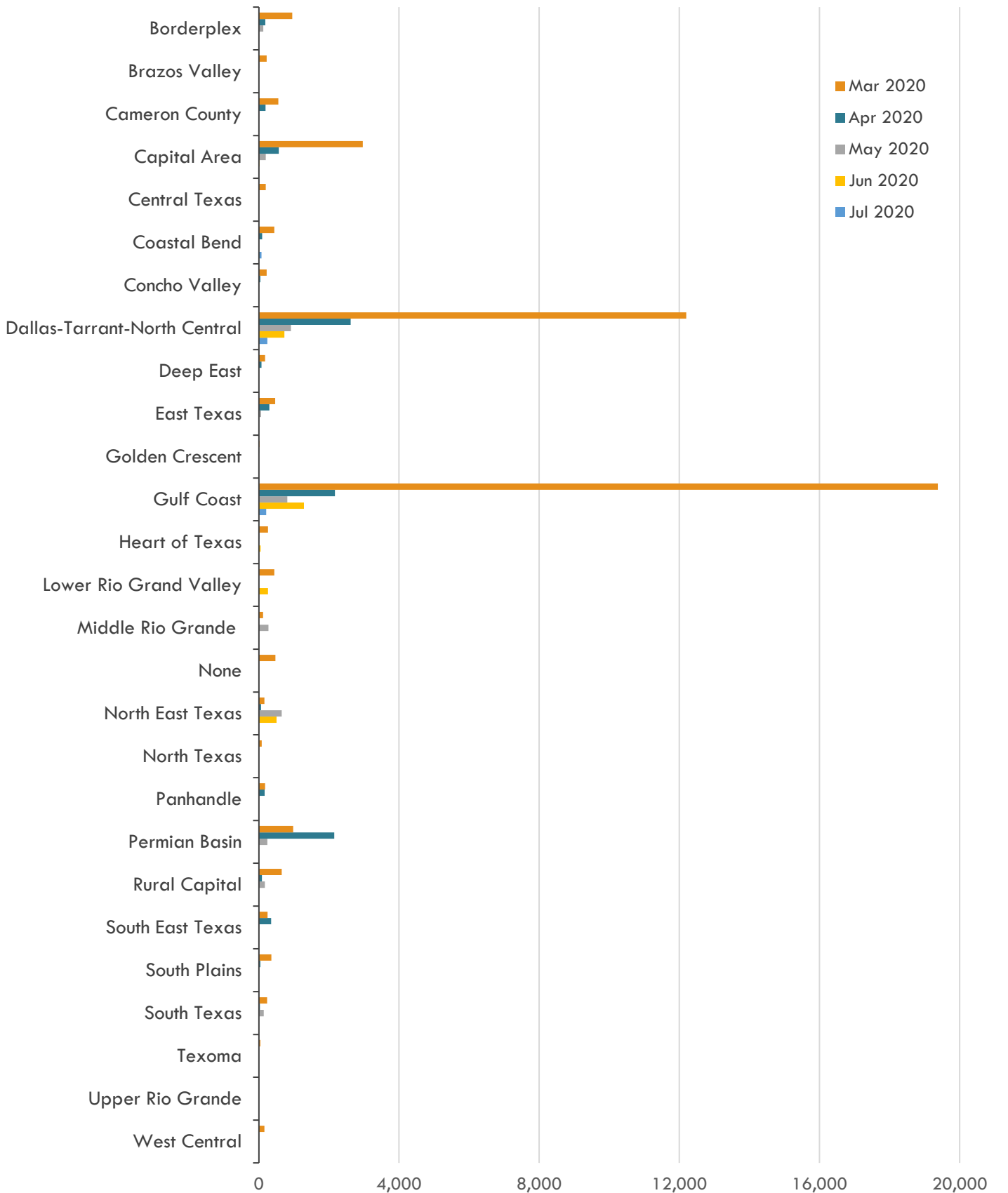
Gulf Coast WDA WARN Notice Total Reported Layoffs by Month
June 2011 to July 2020



Source: Texas Workforce Commission



Texas WDAs WARN Notice Total Reported Layoffs by Month March-July 2020

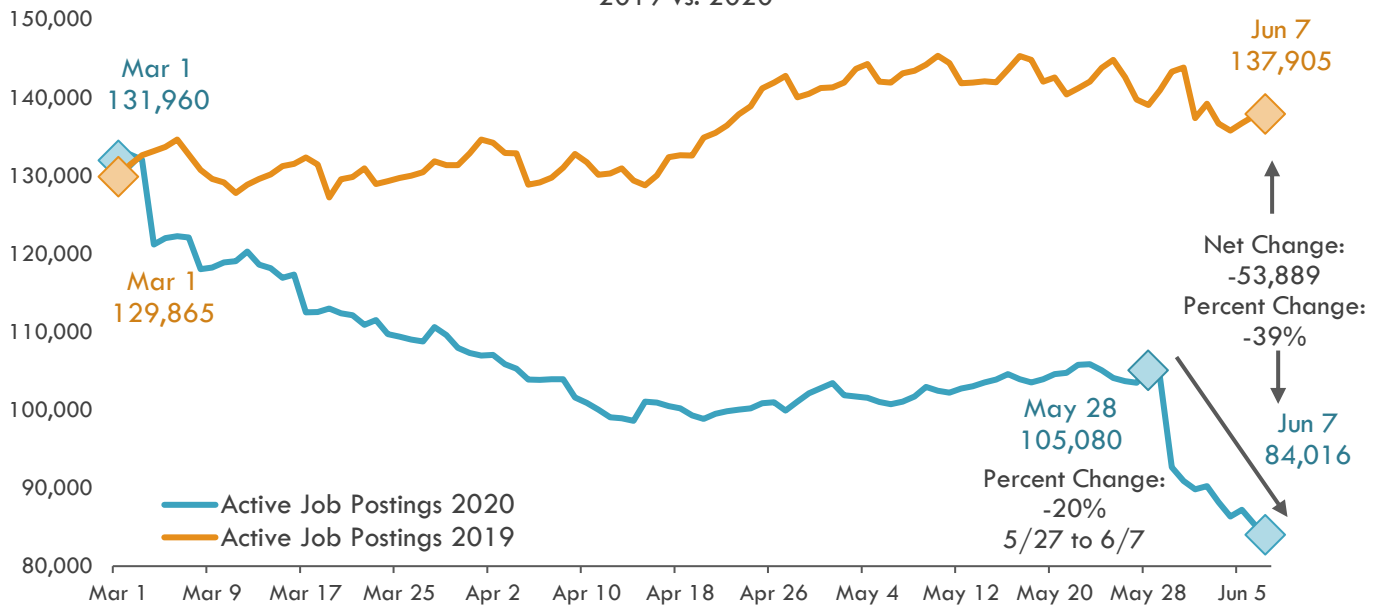


Source: Texas Workforce Commission



Unique Job Ads

13-County Gulf Coast Region Daily Active Job Ads March 1st - June 7th 2019 vs. 2020*



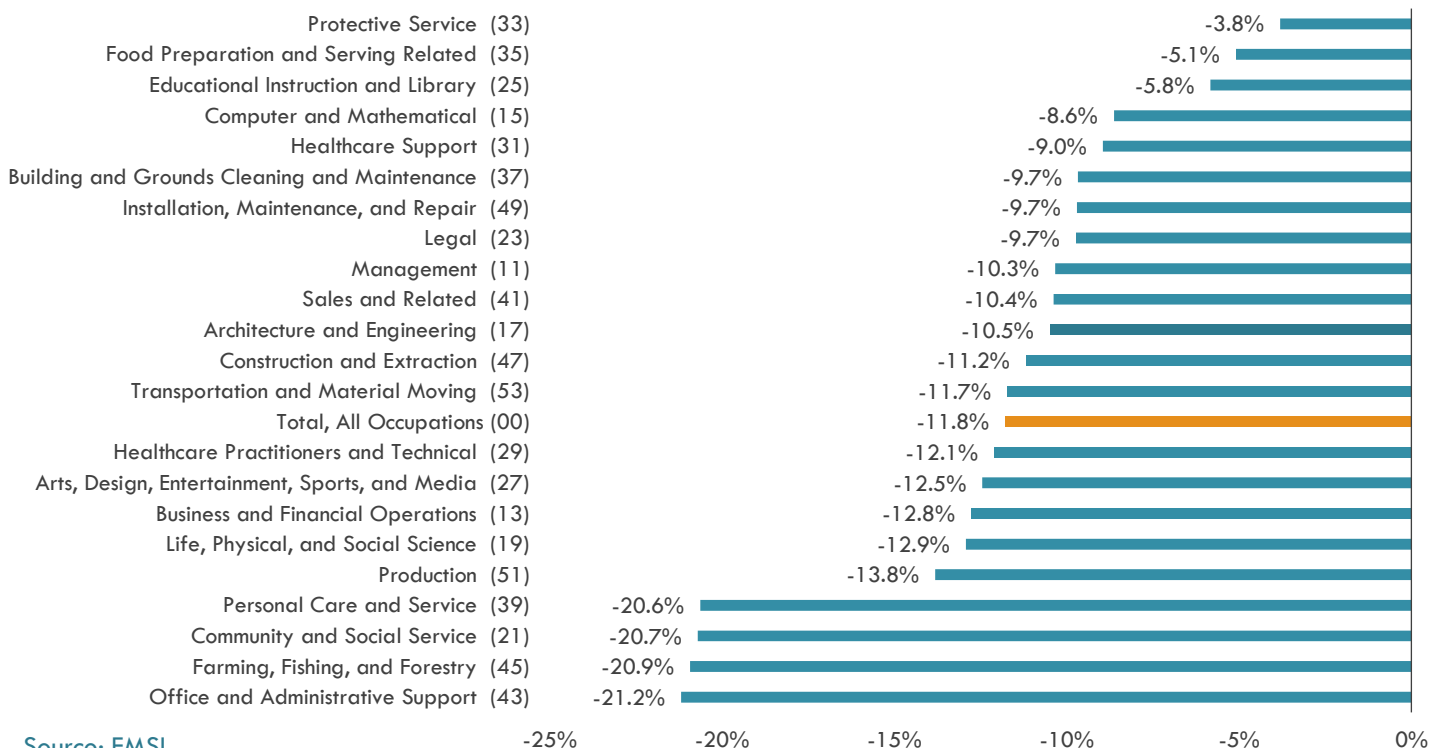
Source: EMSI

*Note: due to a mass expiration of job ads at the end May and the removal of active yet under-viewed ads, a -20% decline in total ads occurred across the week over week periods referenced above. As a result, the universal decline across all occupational families should be viewed with caution.



Change in Job Ads by Occupation

Gulf Coast Week over Week % Change in No. of Job Ads by Major Occupational Family (June, 7 2020 to May, 31 2020 over May, 30 2020 to May, 23 2020)*

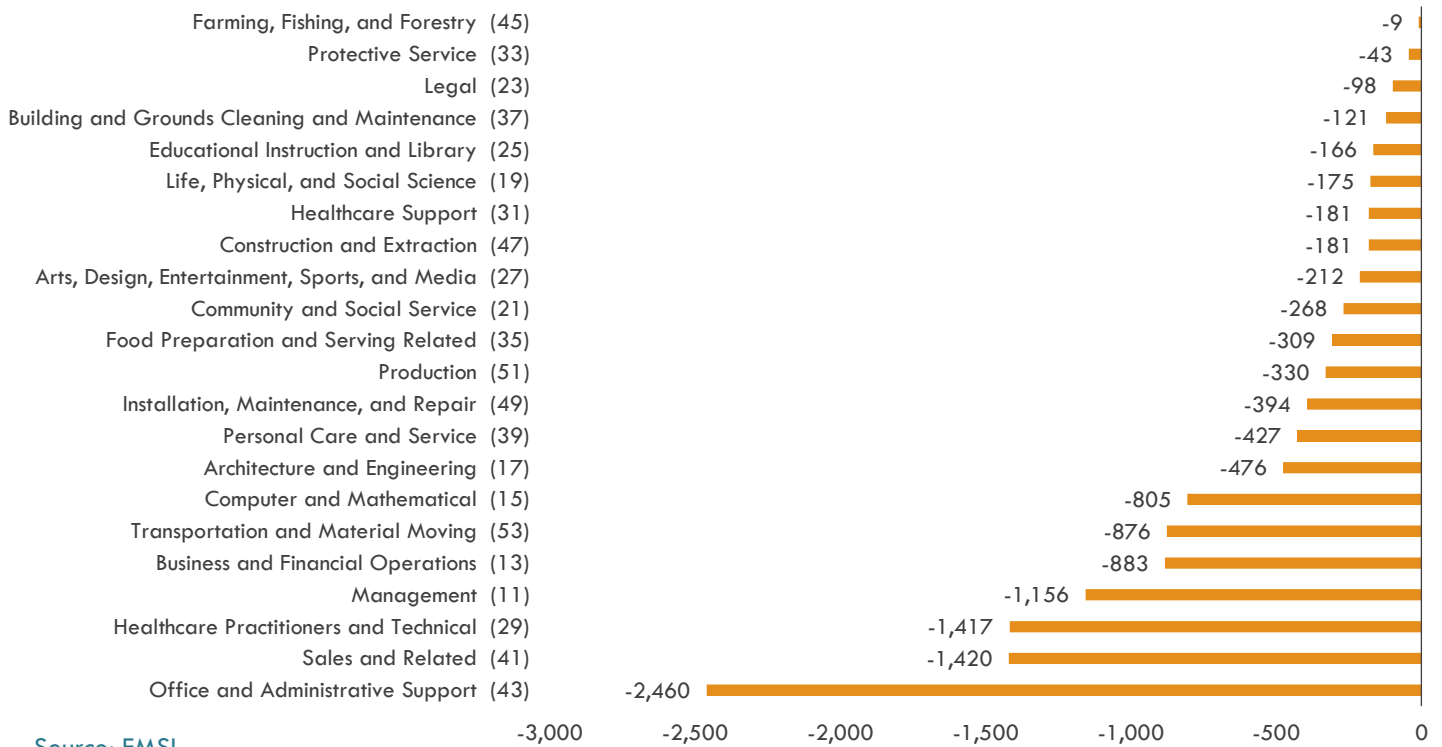


Source: EMSI

*Note: due to a mass expiration of job ads at the end May and the removal of active yet under-viewed ads, a -20% decline in total ads occurred across the week over week periods referenced above. As a result, the universal decline across all occupational families should be viewed with caution.



Gulf Coast Week over Week Net Change in No. of Job Ads by Major Occupational Family
(June, 7 2020 to May, 31 2020 over May, 30 2020 to May, 23 2020)*

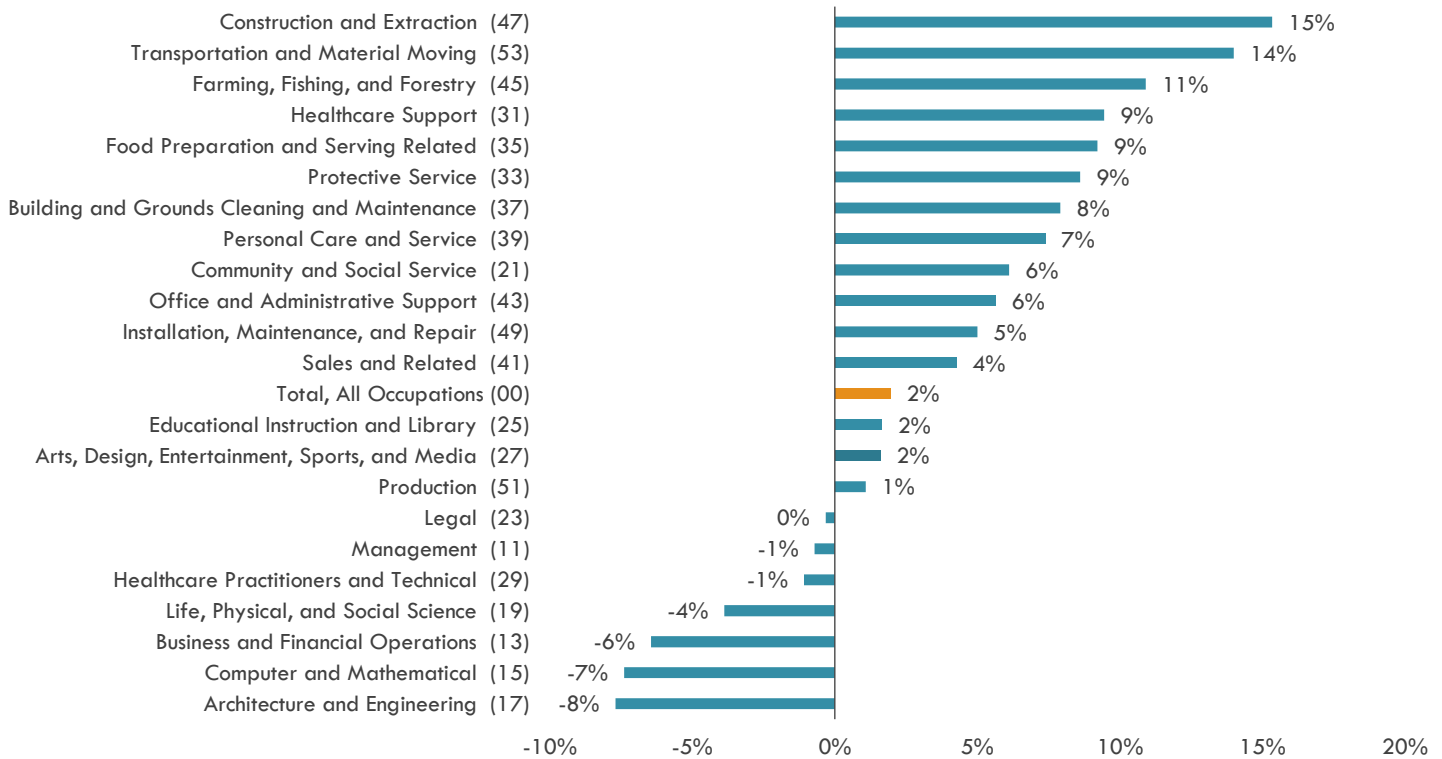


Source: EMSI

*Note: due to a mass expiration of job ads at the end May and the removal of active yet under-viewed ads, a -20% decline in total ads occurred across the week over week periods referenced above. As a result, the universal decline across all occupational families should be viewed with caution.



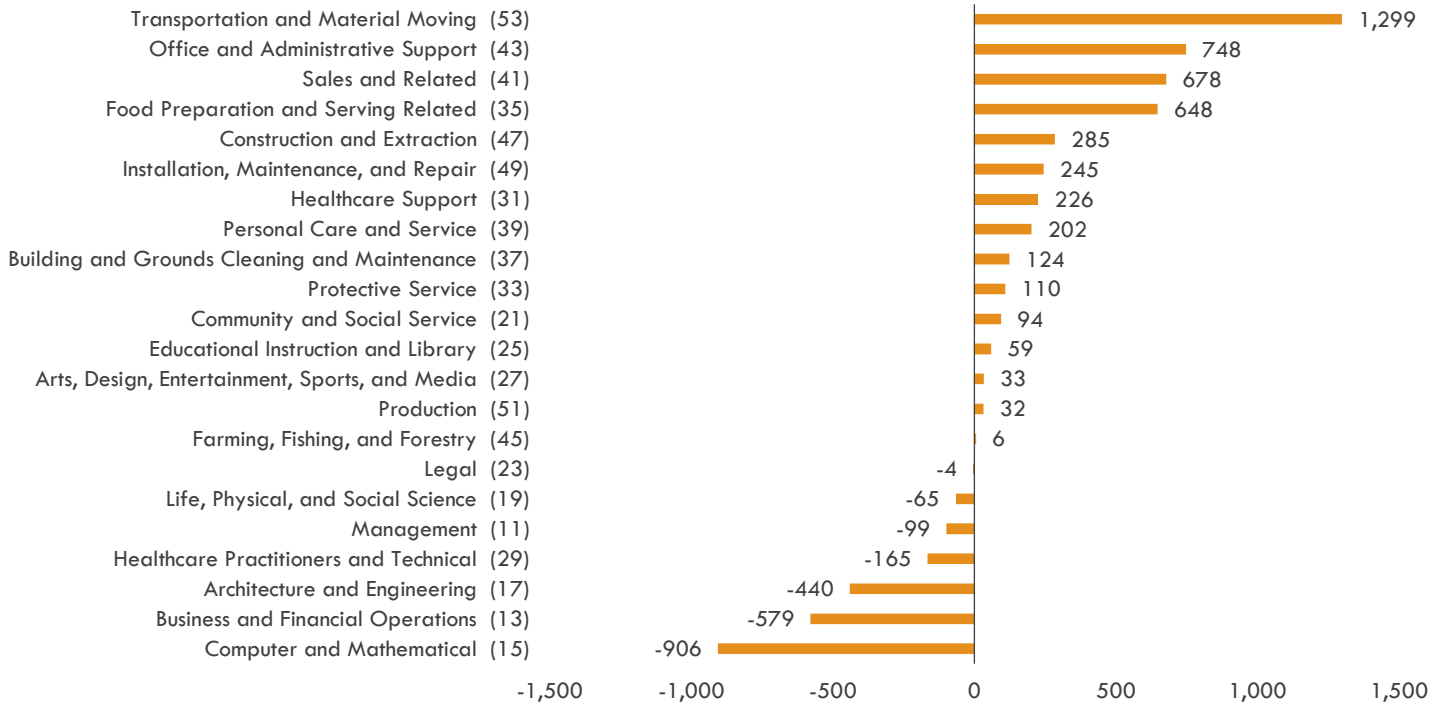
Gulf Coast Month over Month % Change in No. of Job Ads by Major Occupational Family
(June, 7 2020 to May, 8 2020 over May, 7 2020 to April, 7 2020)



Source: EMSI



Gulf Coast Month over Month Net Change in No. of Job Ads by Major Occupational Family
(June, 7 2020 to May, 8 2020 over May, 7 2020 to April, 7 2020)

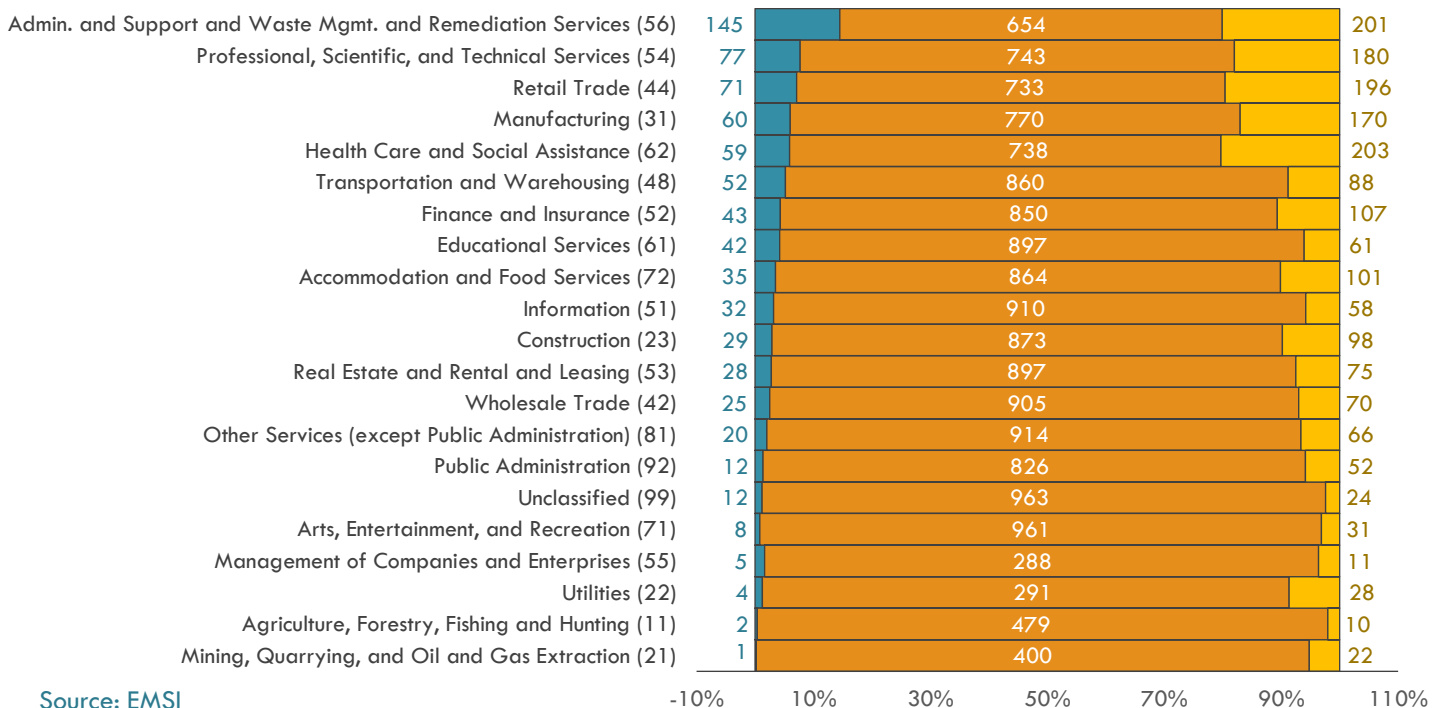


Source: EMSI



Change in Job Ads by Sector

Gulf Coast Region Week over Week Count of Employers Adding or Reducing Job Ads by Sector
(June, 7 2020 to May, 31 2020 over May, 30 2020 to May, 23 2020)*



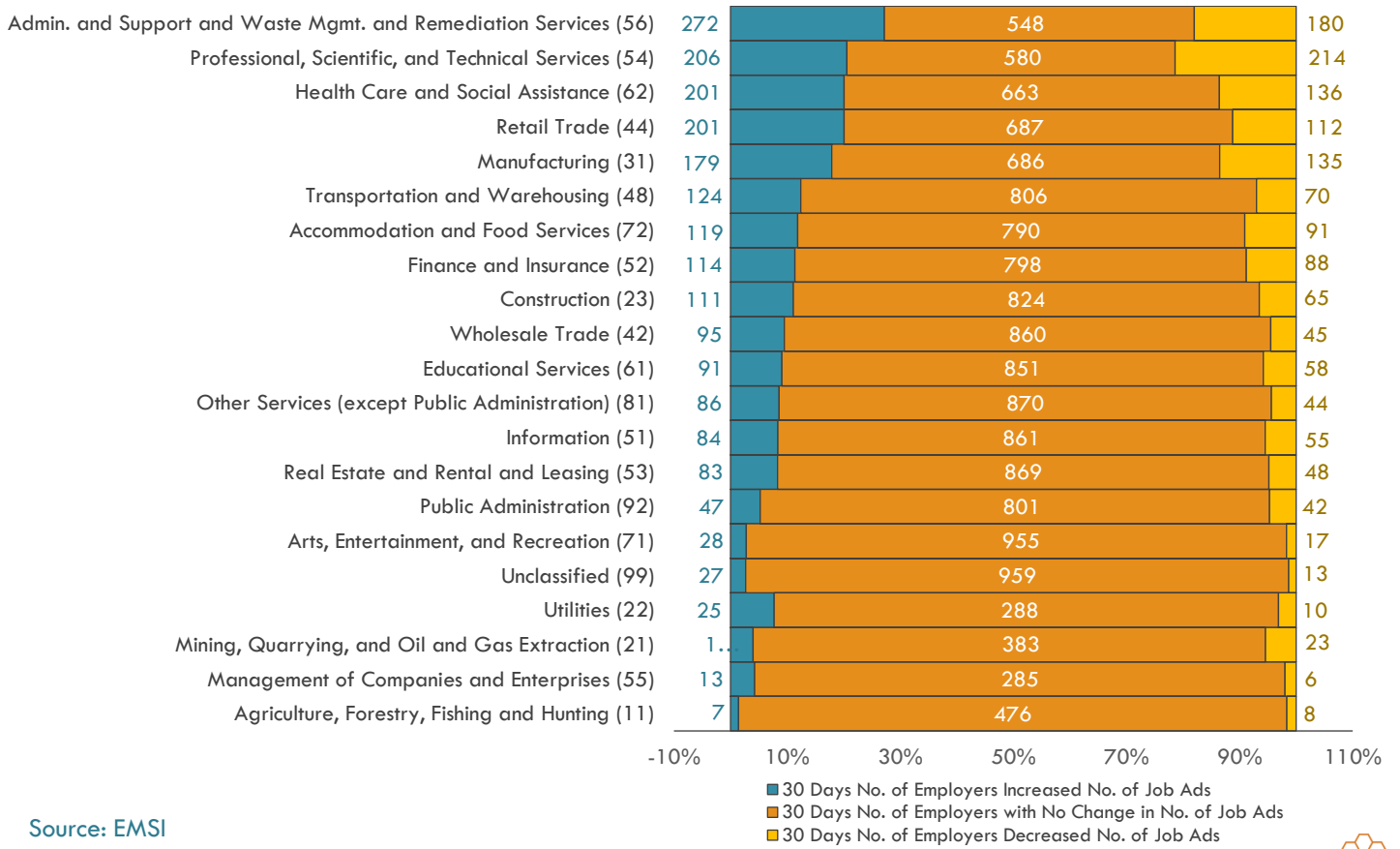
Source: EMSI

Note: employer sample size per sector <= 1,000
*See footnote in other job ad charts regarding issues with recently reported week over week data.

■ 7 Days No. of Employers That Have Increased No. of Job Ads
■ 7 Days No. of Employers with No Change in No. of Job Ads
■ 7 Days No. of Employers That Have Decreased No. of Job Ads



Gulf Coast Region Month over Month Count of Employers Increasing or Decreasing Job Ads by Sector
(June, 7 2020 to May, 8 2020 over May, 7 2020 to April, 7 2020)

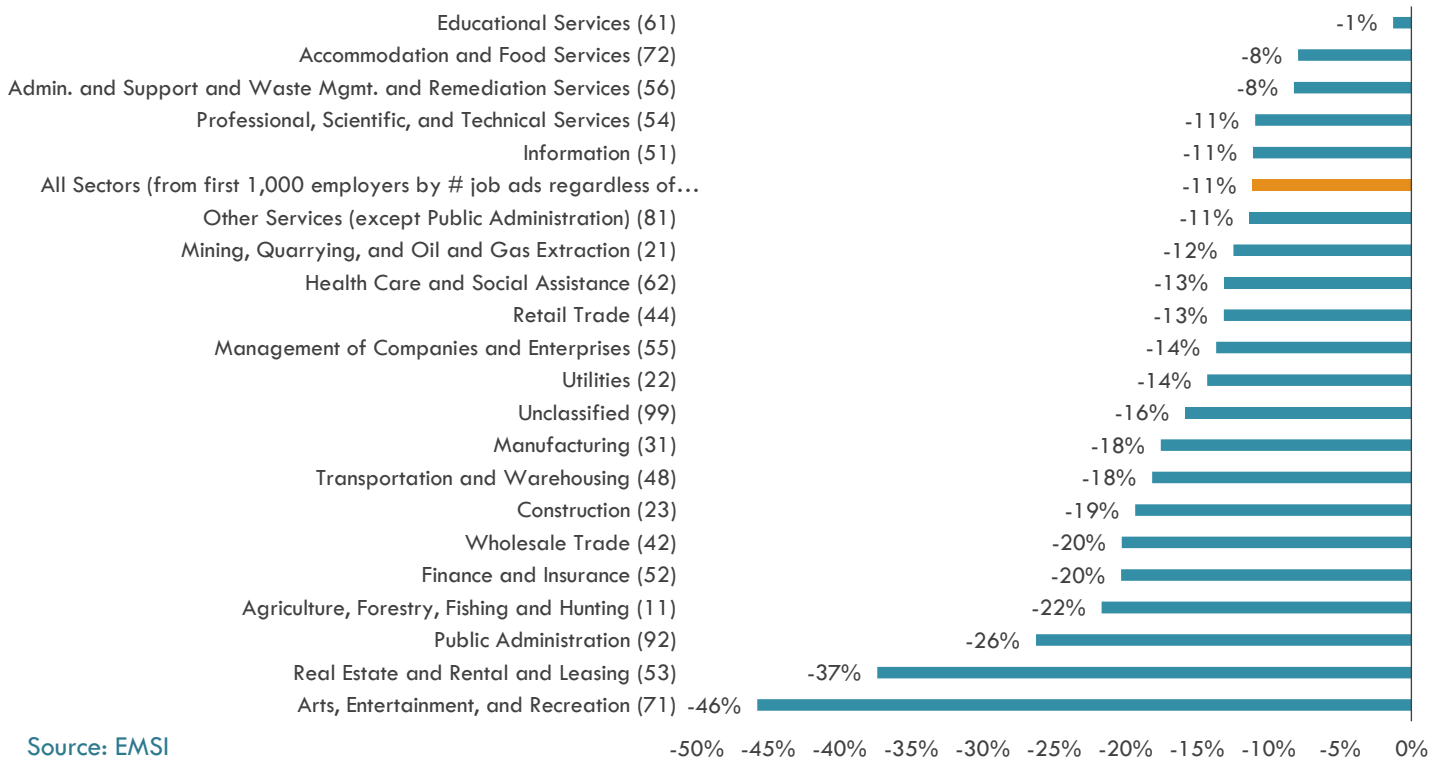


Source: EMSI

Note: employer sample size per sector <= 1,000



Gulf Coast Region Week over Week % Change in No. of Job Ads by Sector
(June, 7 2020 to May, 31 2020 over May, 30 2020 to May, 23 2020)*

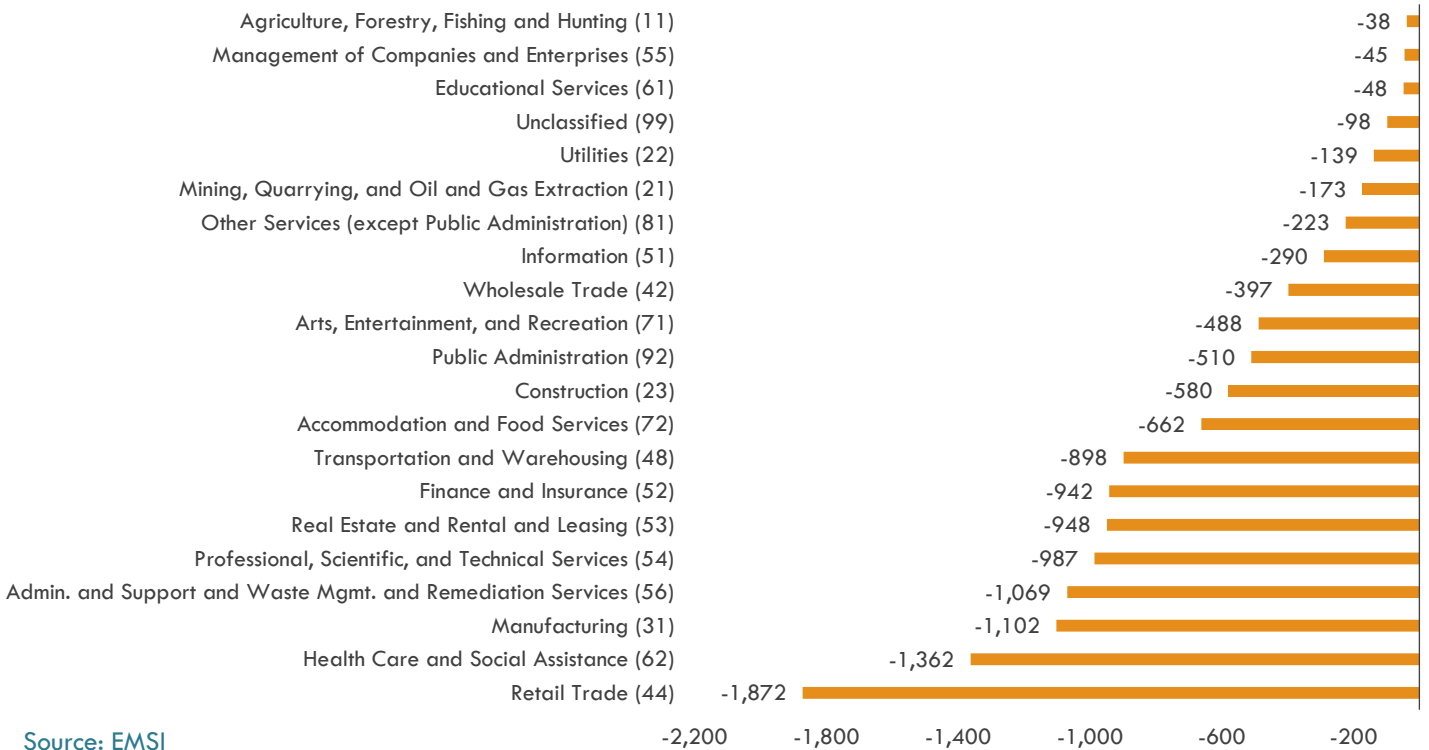


Source: EMSI

*Note: due to a mass expiration of job ads at the end May and the removal of active yet under-viewed ads, a -20% decline in total ads occurred across the week over week periods referenced above. As a result, the universal decline across all occupational families should be viewed with caution.



Gulf Coast Region Week over Week Net Change in No. of Job Ads by Sector
(June, 7 2020 to May, 31 2020 over May, 30 2020 to May, 23 2020)*

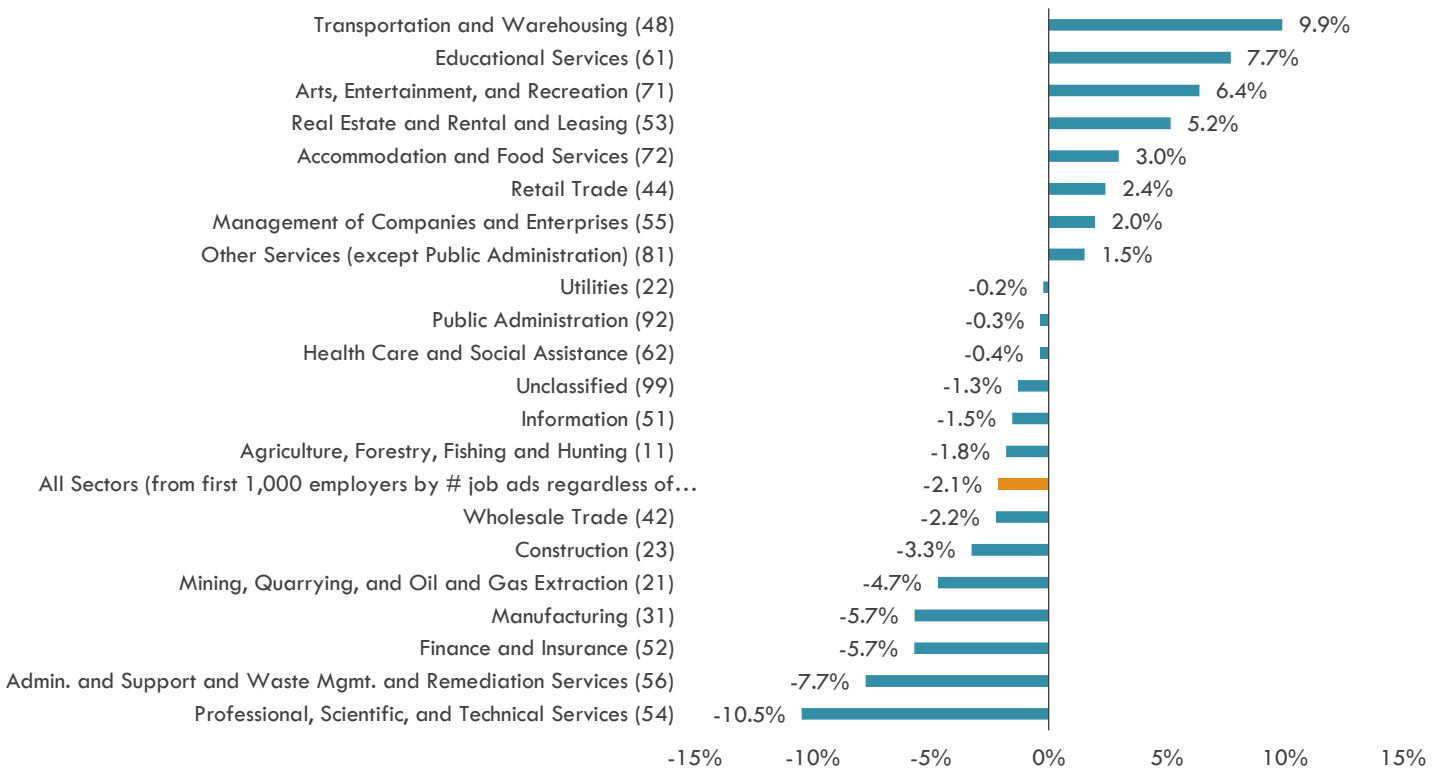


Source: EMSI

*Note: due to a mass expiration of job ads at the end May and the removal of active yet under-viewed ads, a -20% decline in total ads occurred across the week over week periods referenced above. As a result, the universal decline across all occupational families should be viewed with caution.



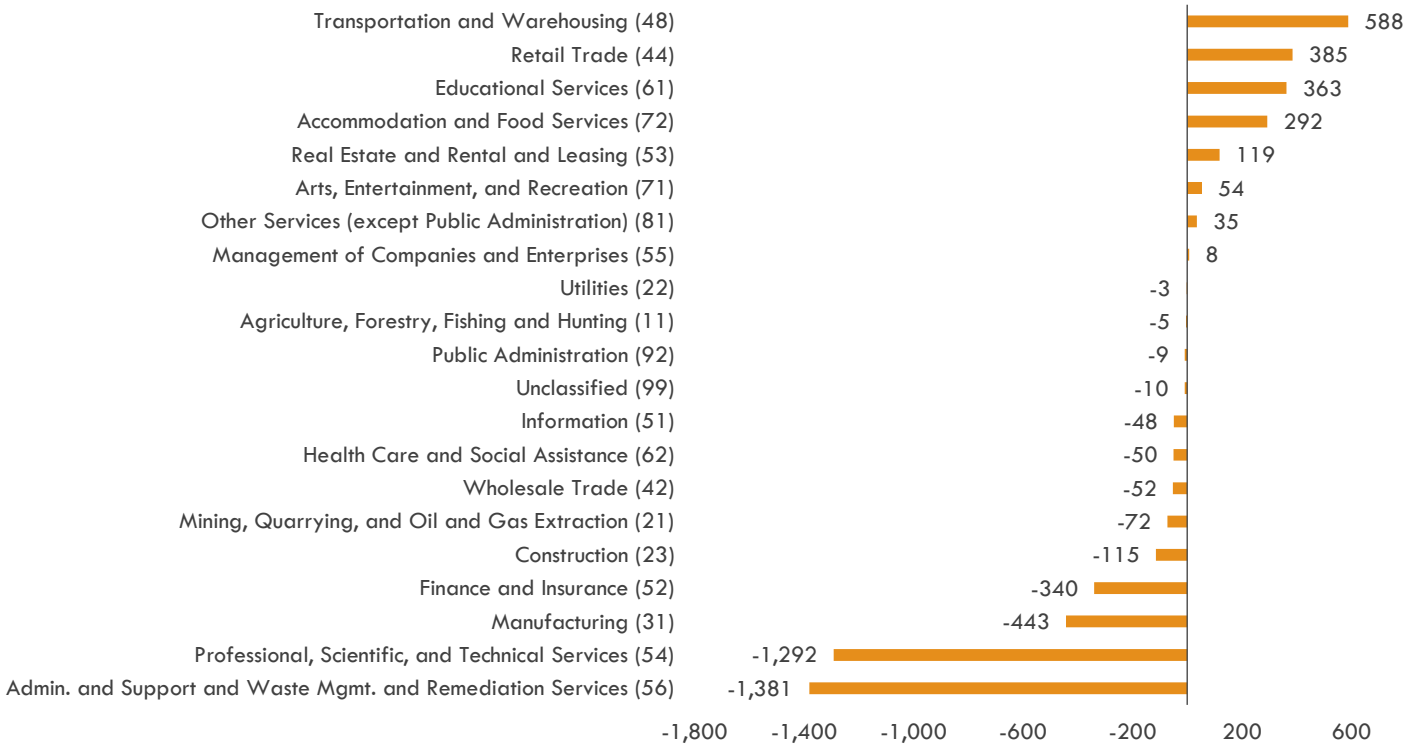
Gulf Coast Region Month over Month % Change in No. of Job Ads by Sector
(June, 7 2020 to May, 8 2020 over May, 7 2020 to April, 7 2020)



Source: EMSI



Gulf Coast Region Month over Month Net Change in No. of Job Ads by Sector
(June, 7 2020 to May, 8 2020 over May, 7 2020 to April, 7 2020)

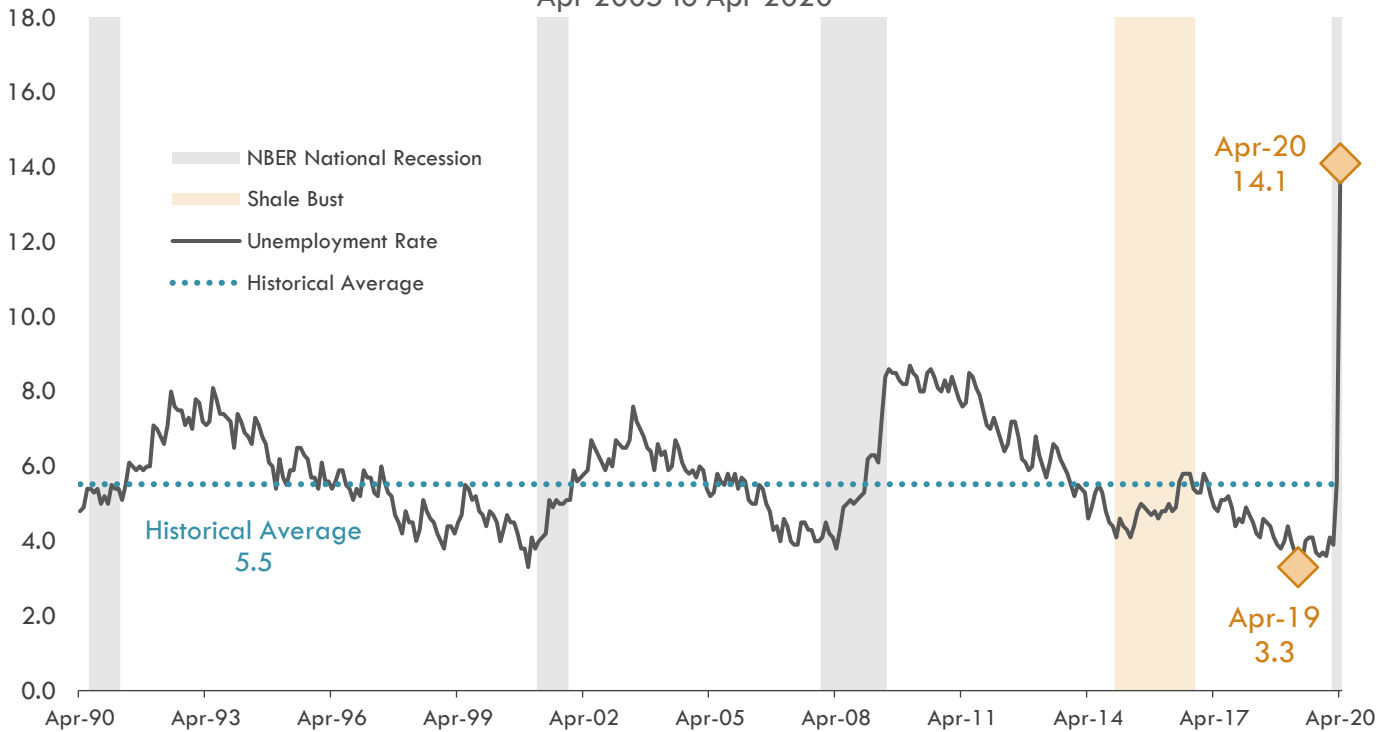


Source: EMSI



Unemployment Rates

Gulf Coast Region: Unemployment Rate (NSA)
Apr 2005 to Apr 2020

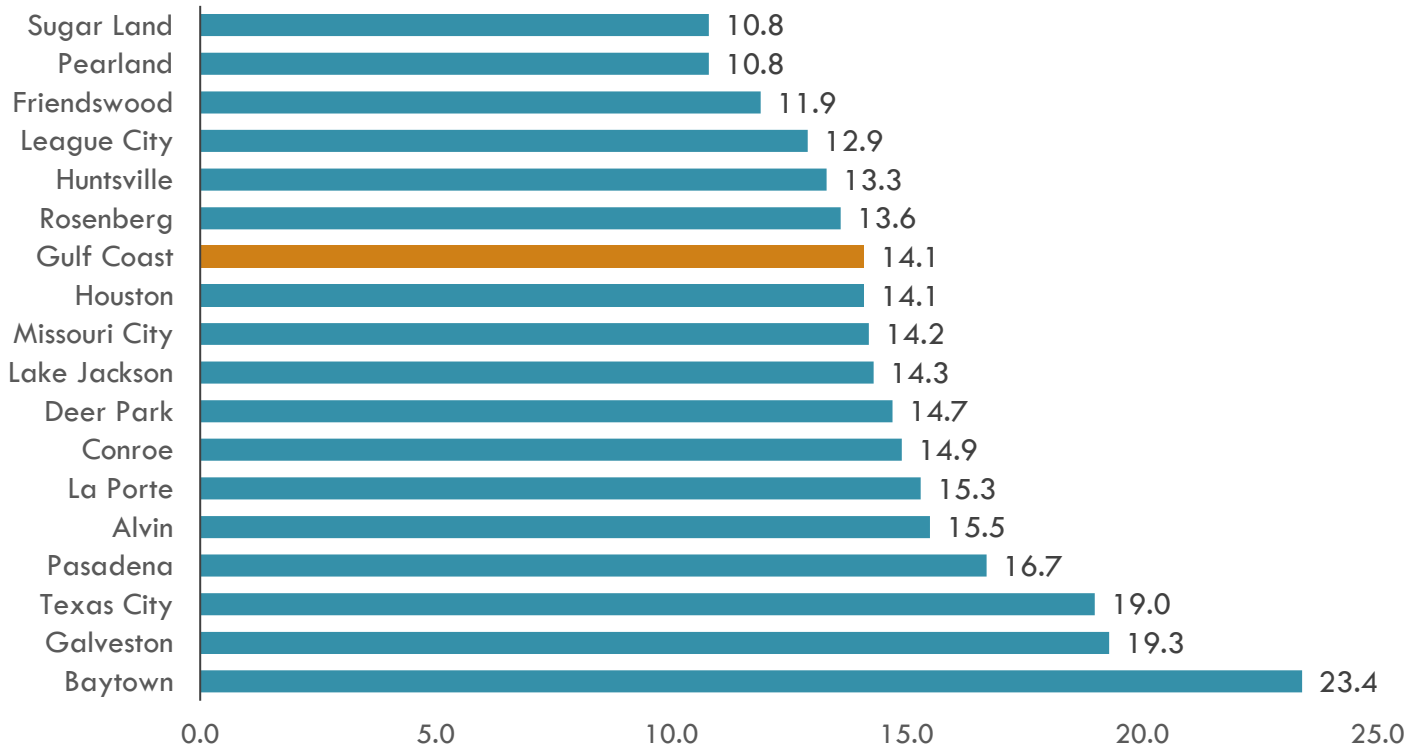


Source: TWC/BLS



Unemployment Rates: Cities

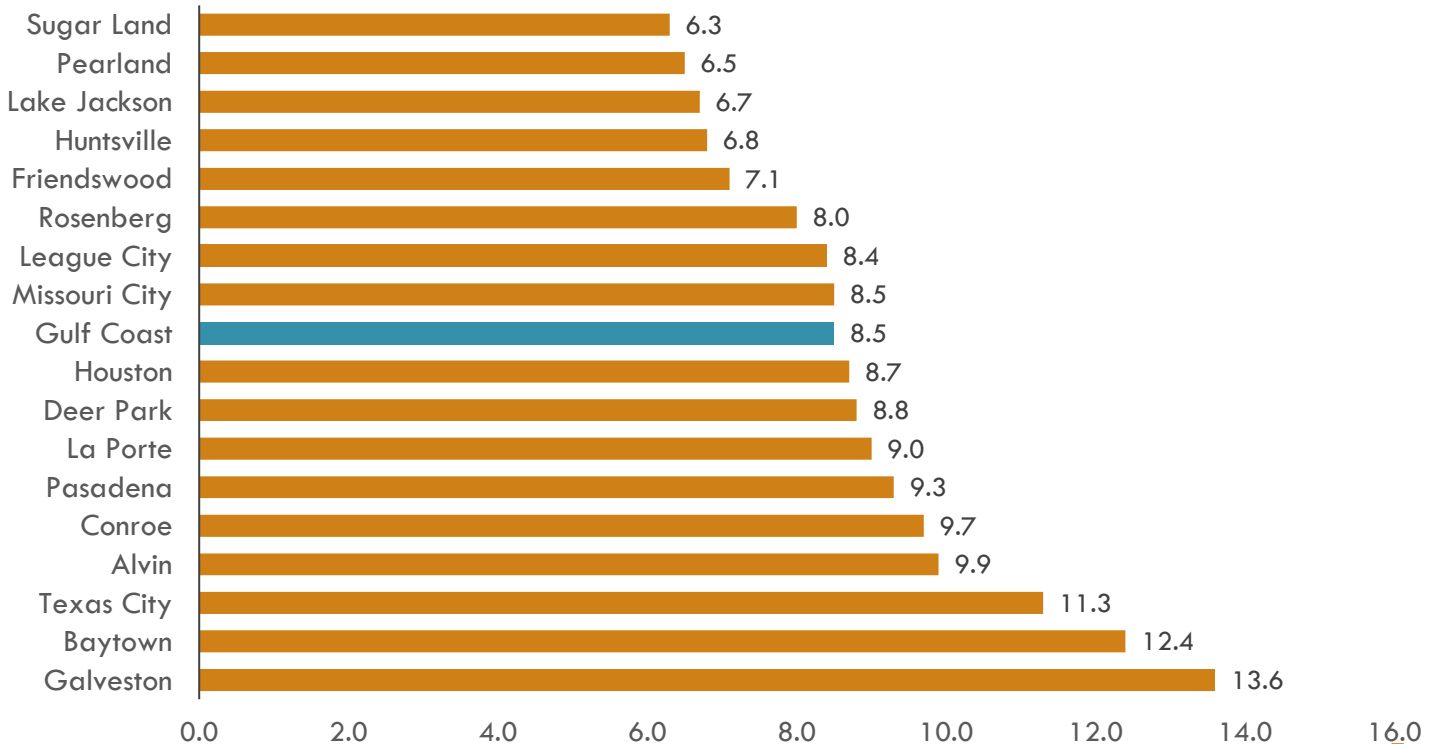
13-County Gulf Coast Region Cities Unemployment Rates
April 2020 (NSA)



Source: Bureau of Labor Statistics/Texas Workforce Commission



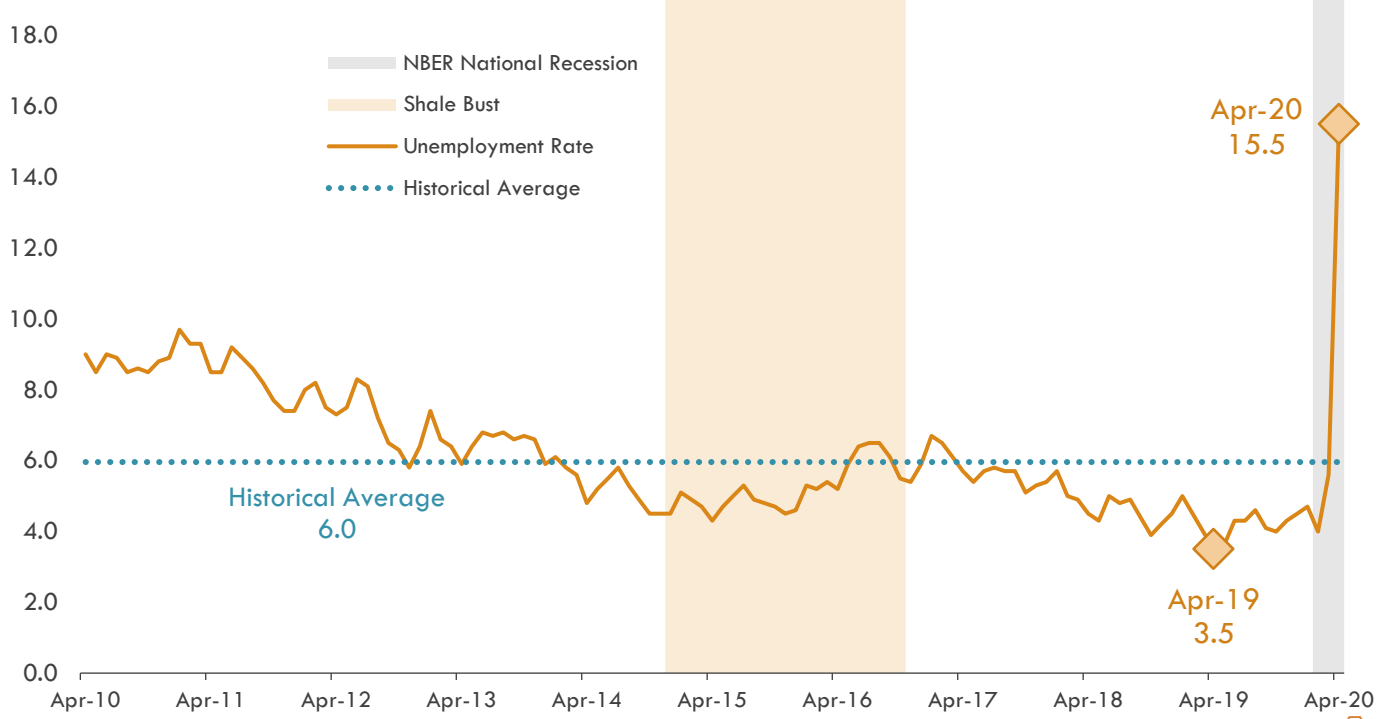
13-County Gulf Coast Region Cities Over-the-month Change in Unemployment Rate (NSA)
Mar 2020 to Apr 2020



Source: Bureau of Labor Statistics/Texas Workforce Commission



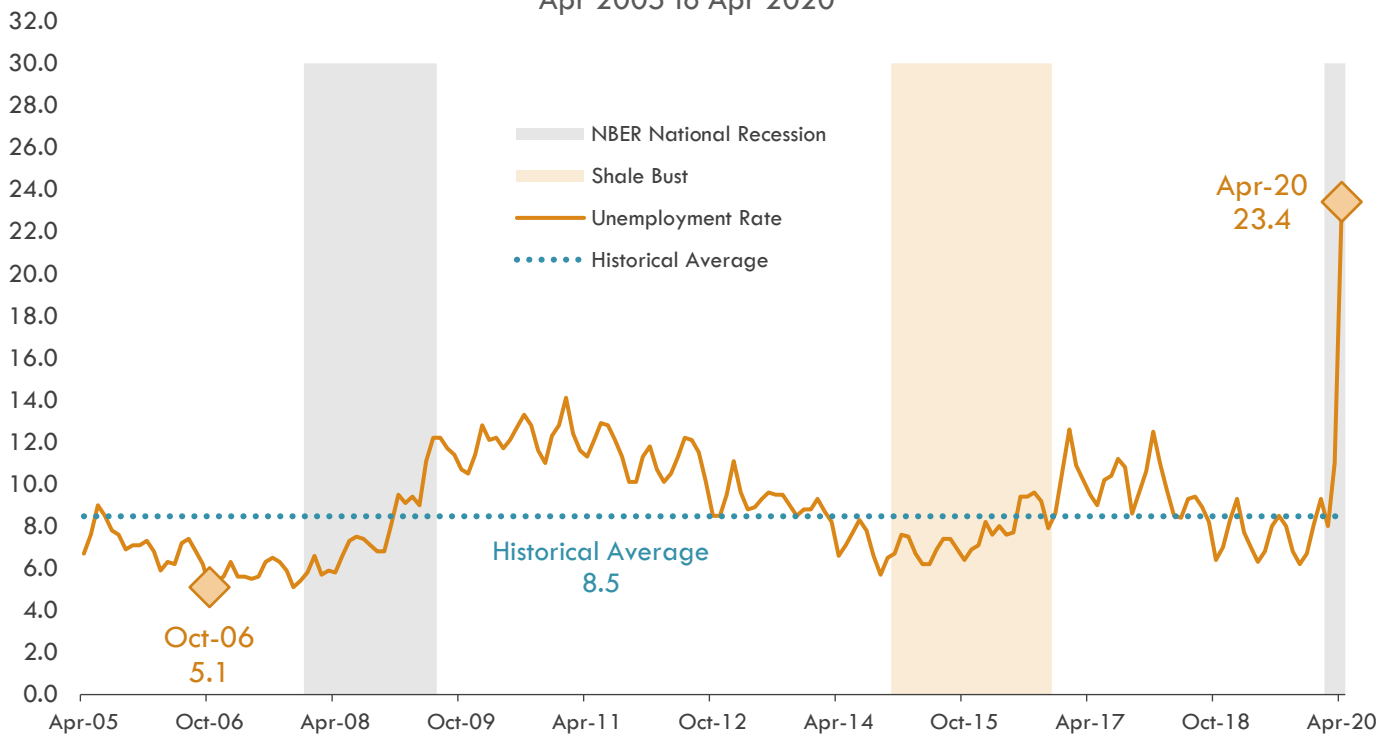
Alvin City: Unemployment Rate (NSA)
Apr 2010 to Apr 2020



Source: TWC/BLS



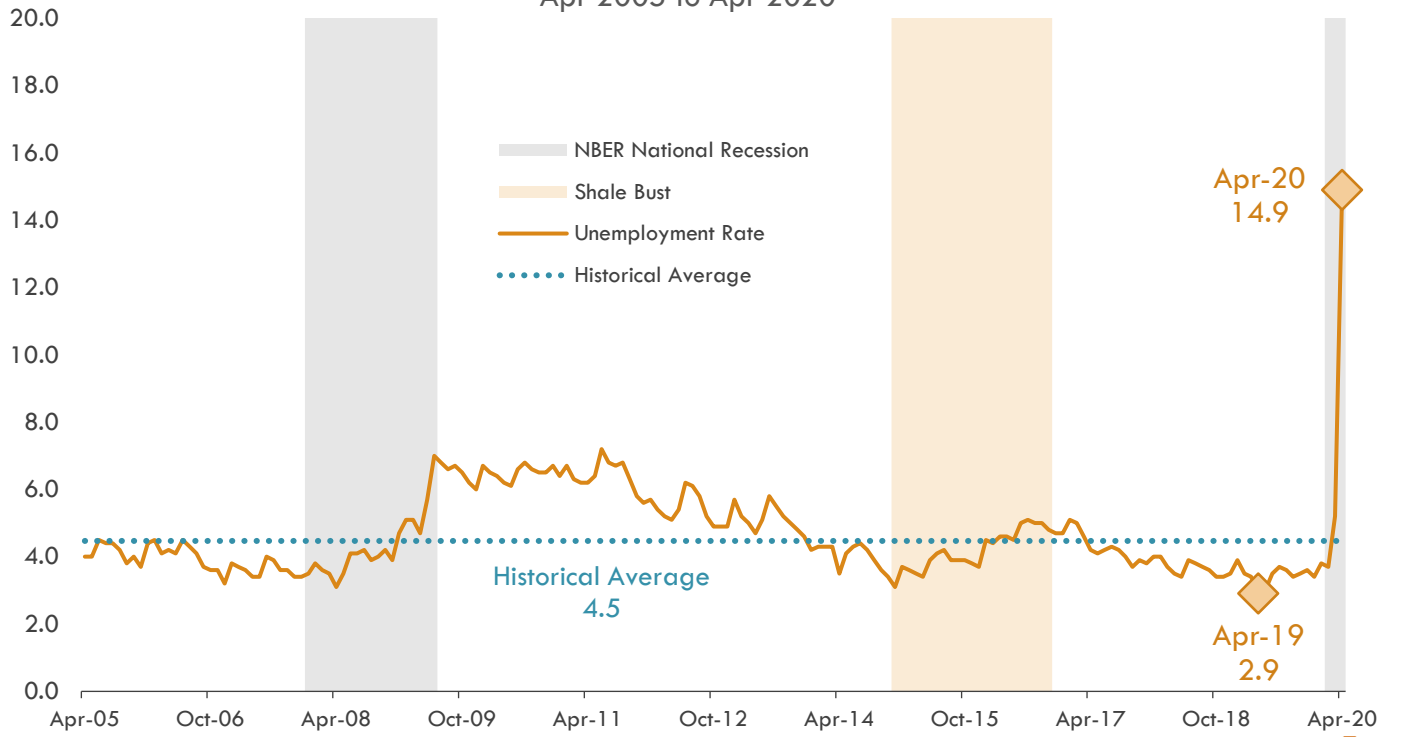
Baytown City: Unemployment Rate (NSA)
Apr 2005 to Apr 2020



Source: TWC/BLS



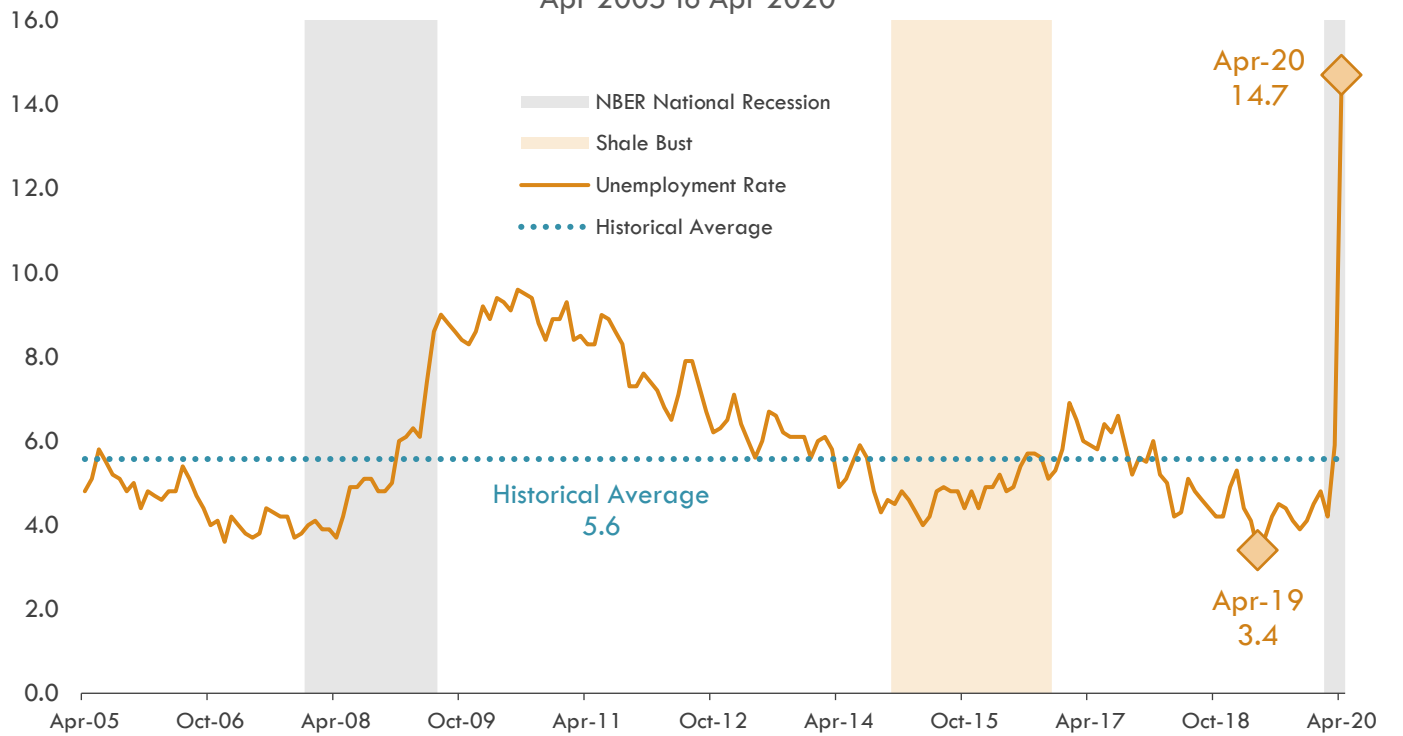
Conroe City: Unemployment Rate (NSA)
Apr 2005 to Apr 2020



Source: TWC/BLS

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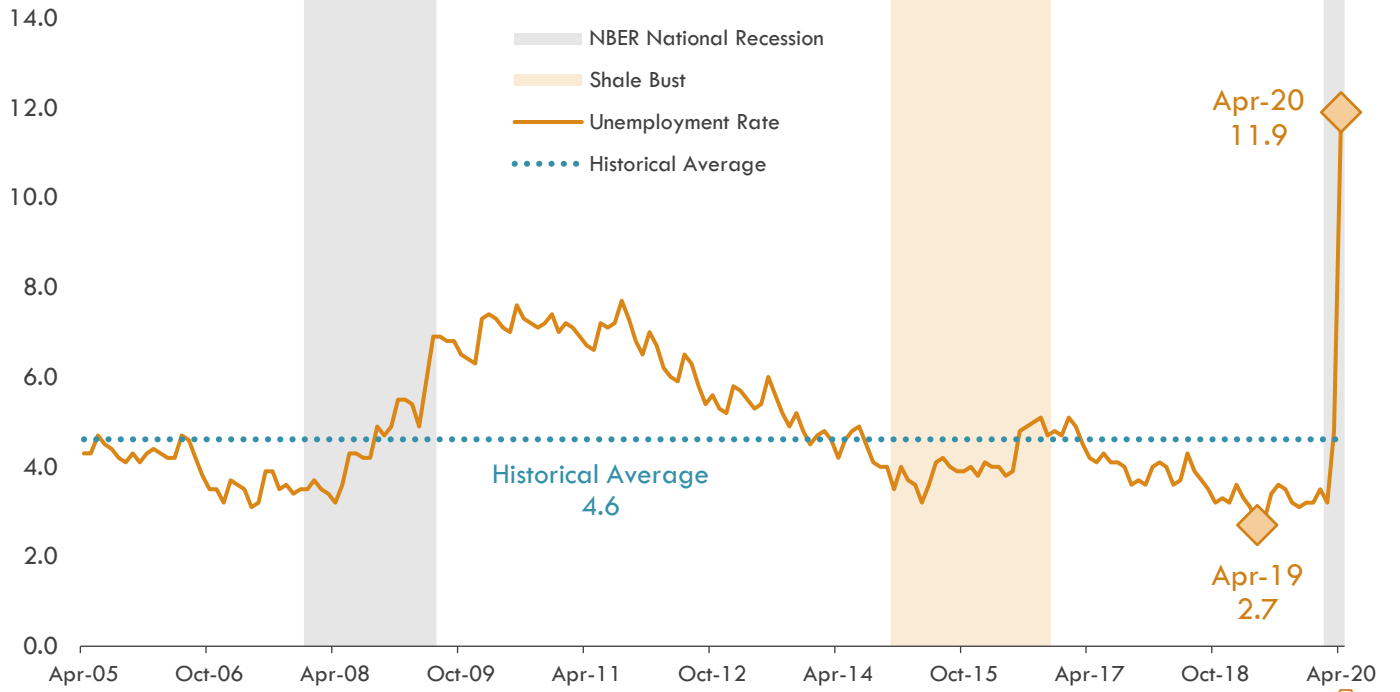
Deer Park City: Unemployment Rate (NSA)
Apr 2005 to Apr 2020



Source: TWC/BLS

Workforce Solutions

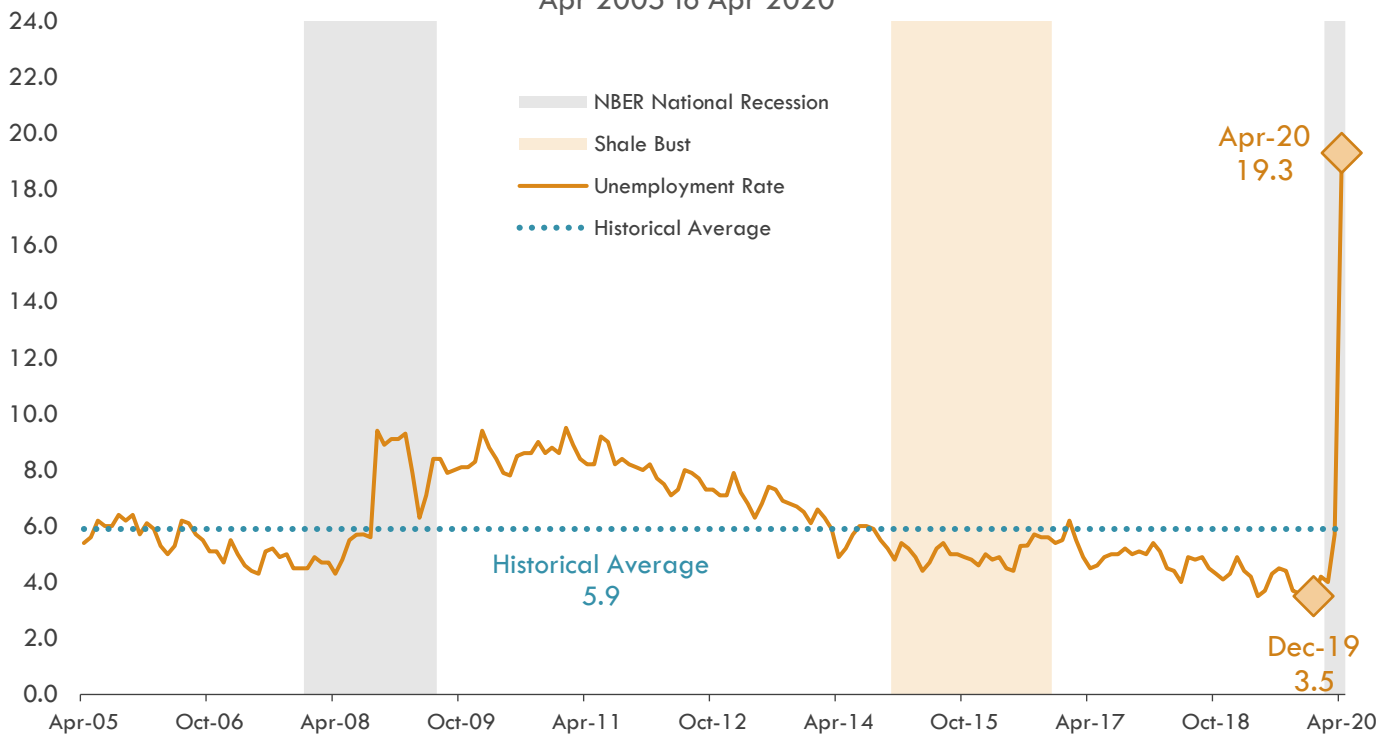
Friendswood City: Unemployment Rate (NSA)
Apr 2005 to Apr 2020



Source: TWC/BLS



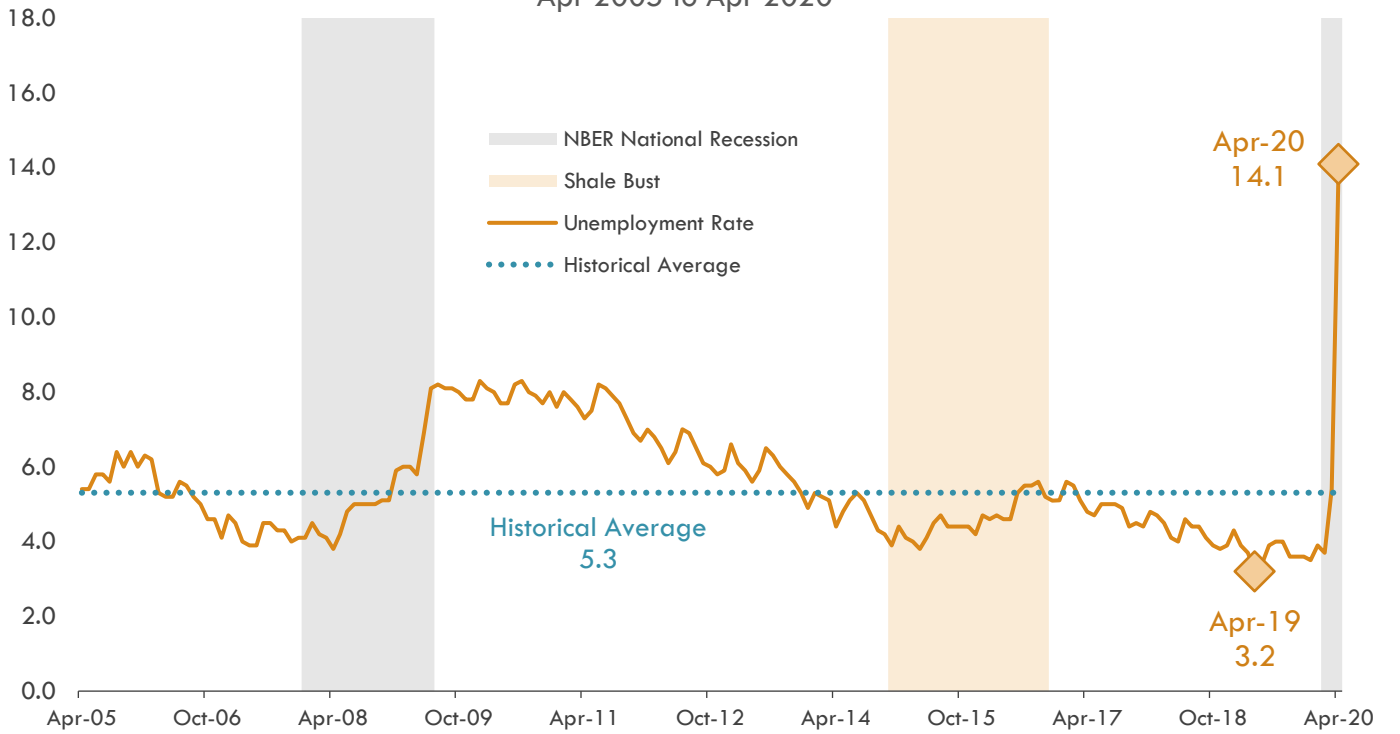
Galveston City: Unemployment Rate (NSA)
Apr 2005 to Apr 2020



Source: TWC/BLS



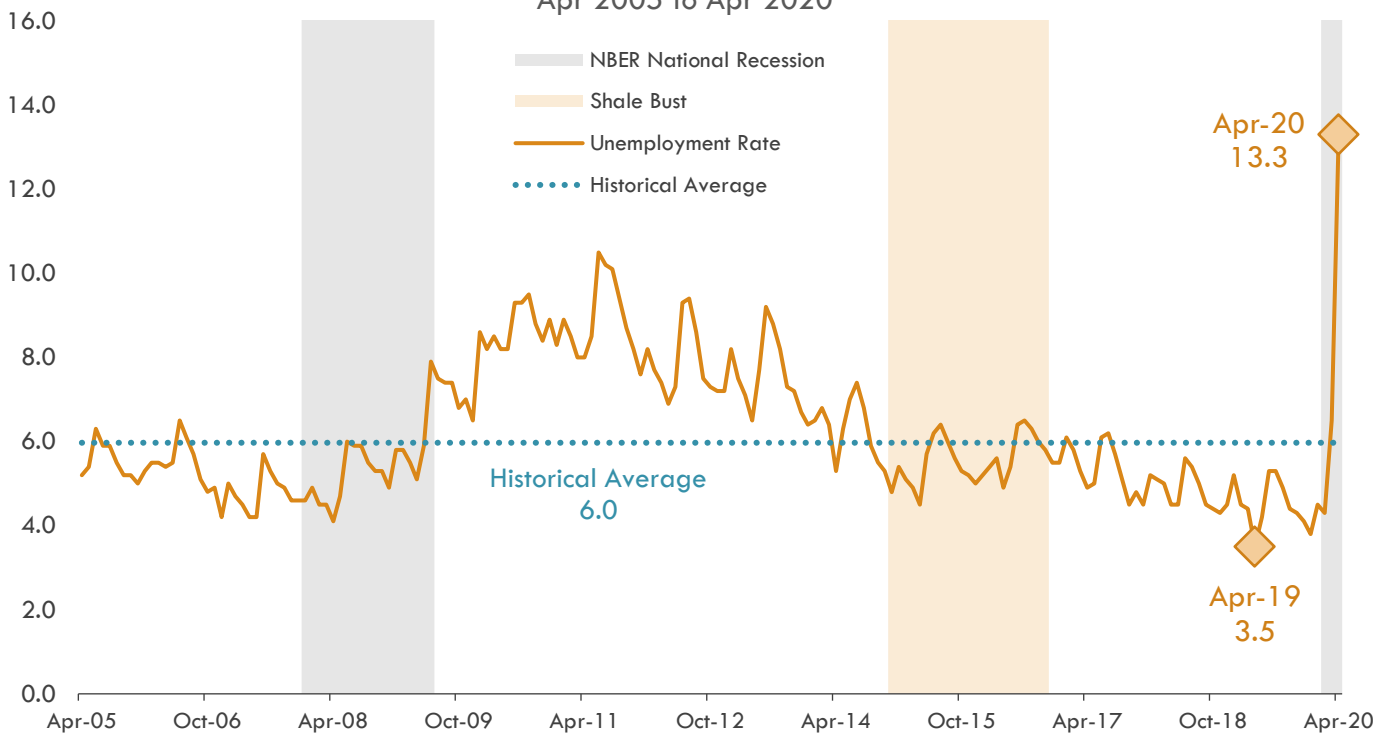
Houston City: Unemployment Rate (NSA) Apr 2005 to Apr 2020



Source: TWC/BLS

Workforce Solutions

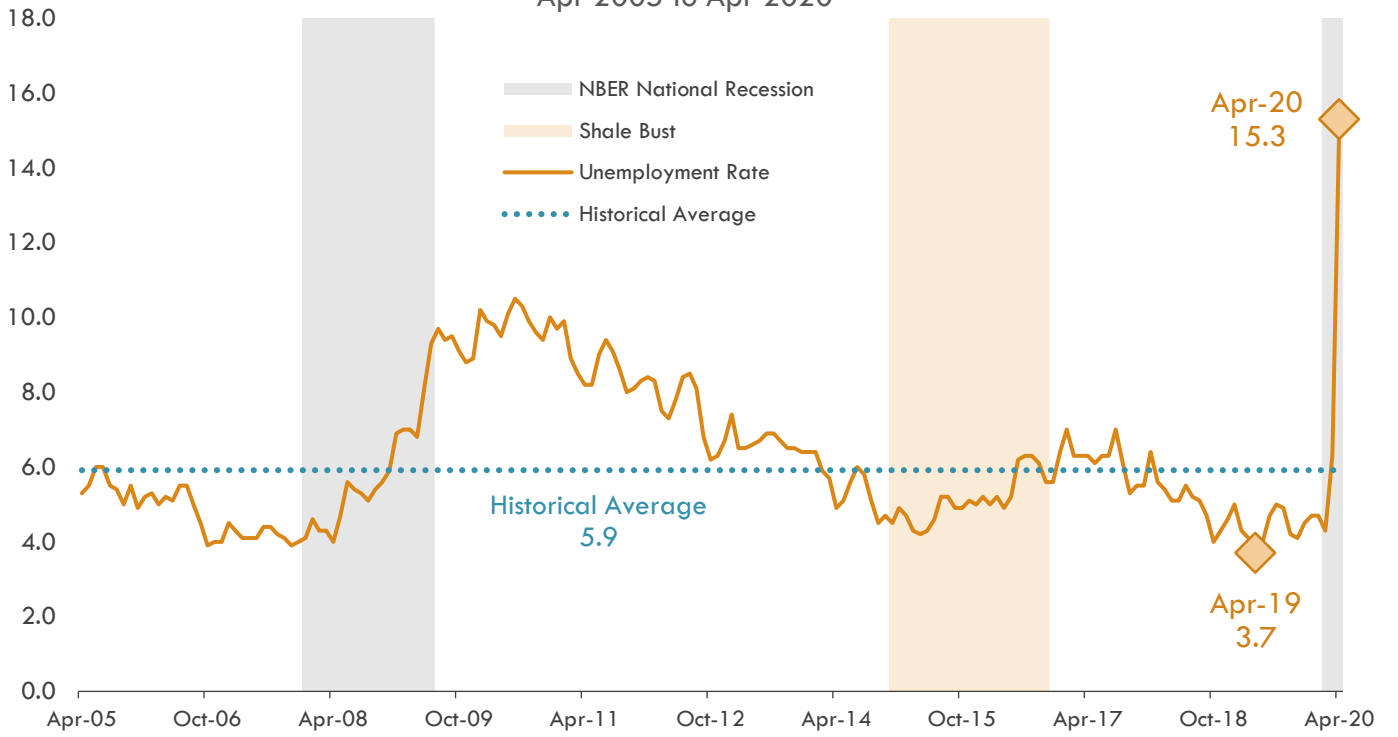
Huntsville City: Unemployment Rate (NSA) Apr 2005 to Apr 2020



Source: TWC/BLS

Workforce Solutions

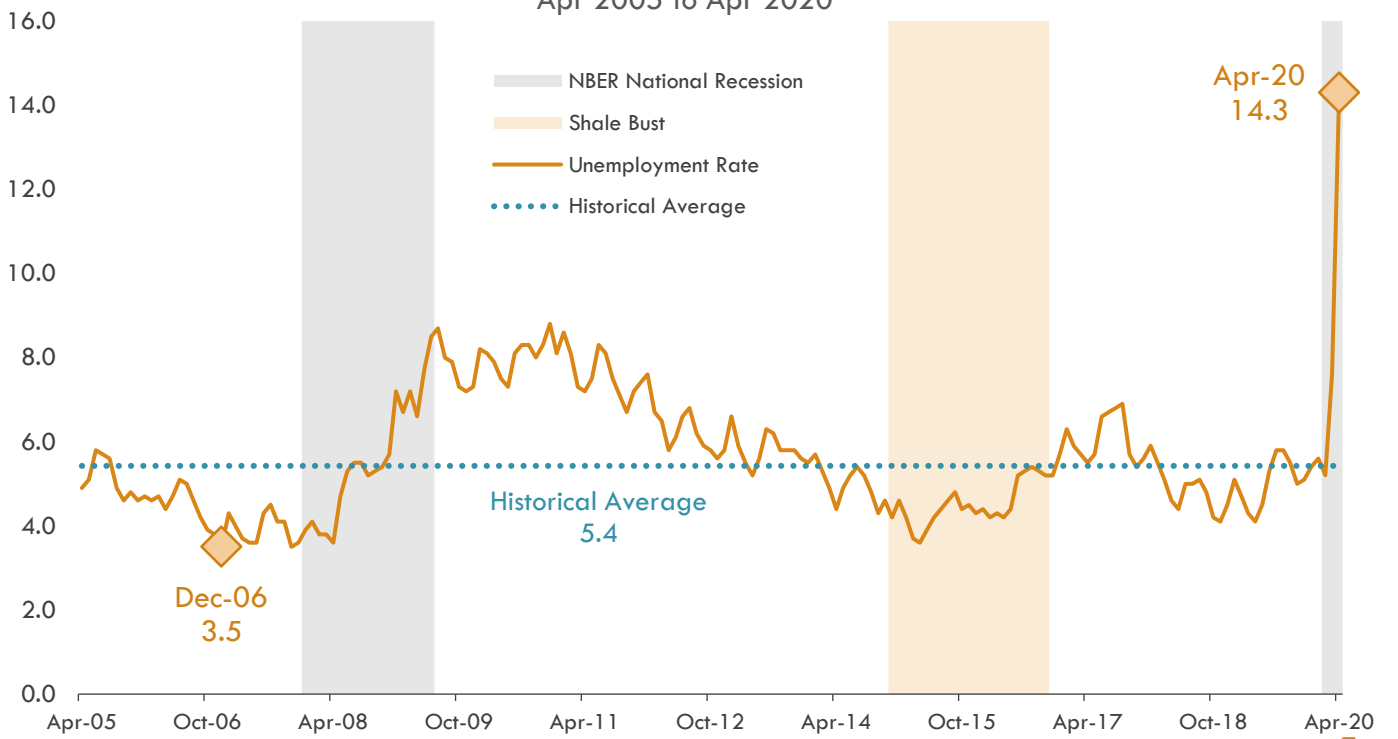
La Porte City: Unemployment Rate (NSA)
Apr 2005 to Apr 2020



Source: TWC/BLS



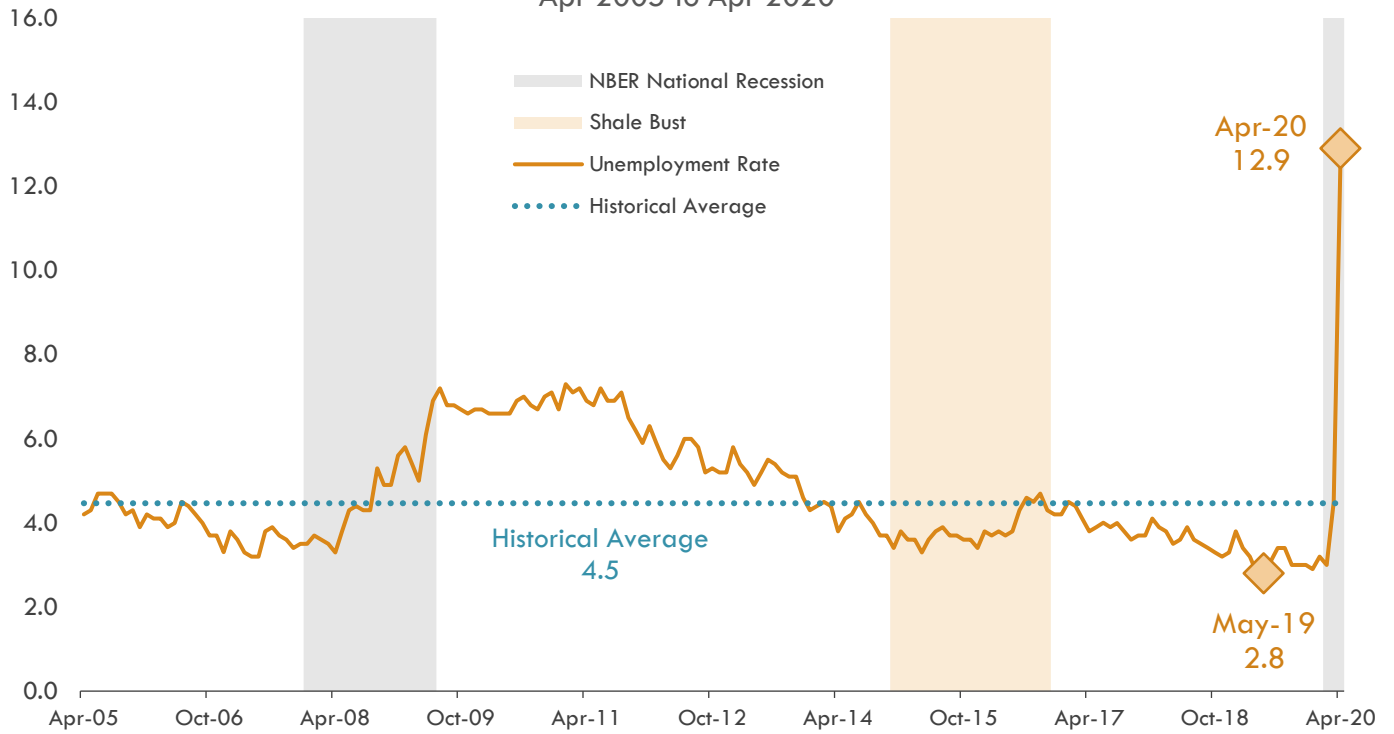
Lake Jackson City: Unemployment Rate (NSA)
Apr 2005 to Apr 2020



Source: TWC/BLS



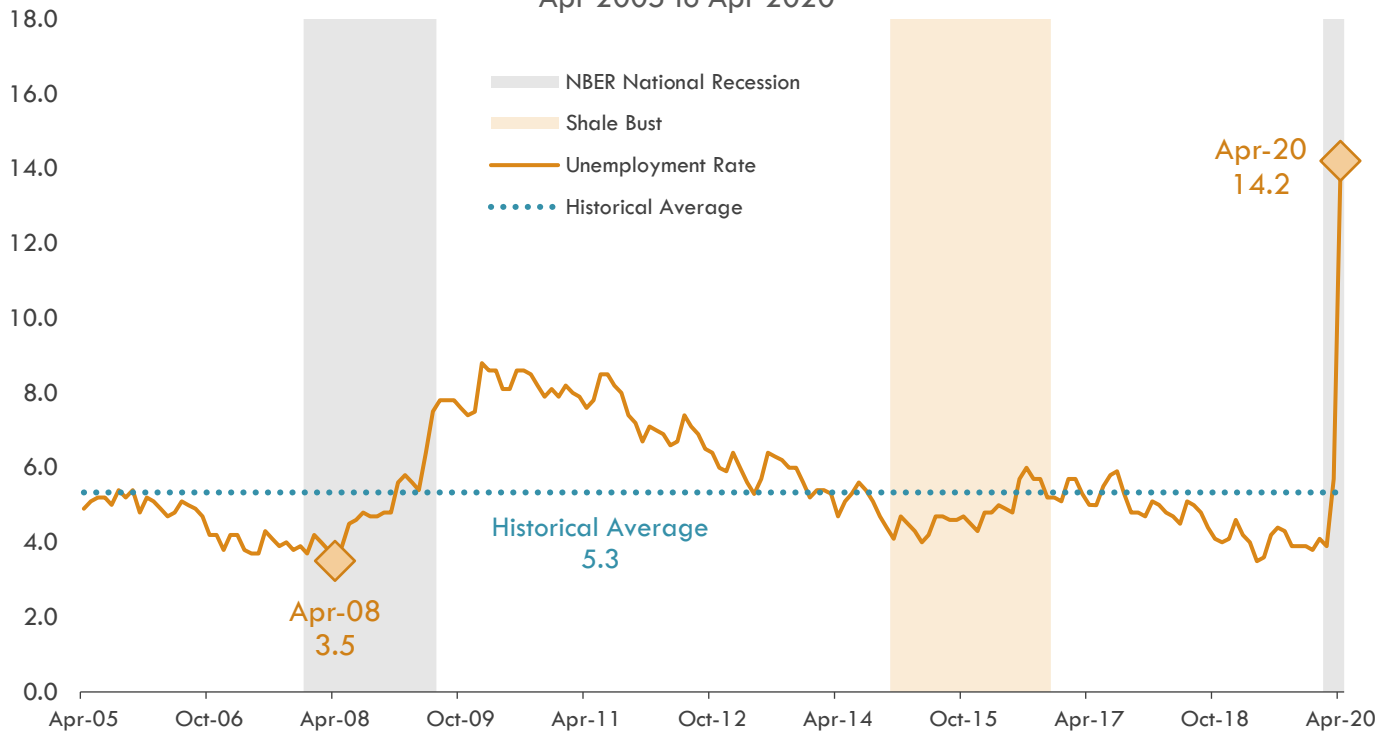
League City City: Unemployment Rate (NSA)
Apr 2005 to Apr 2020



Source: TWC/BLS

Workforce Solutions

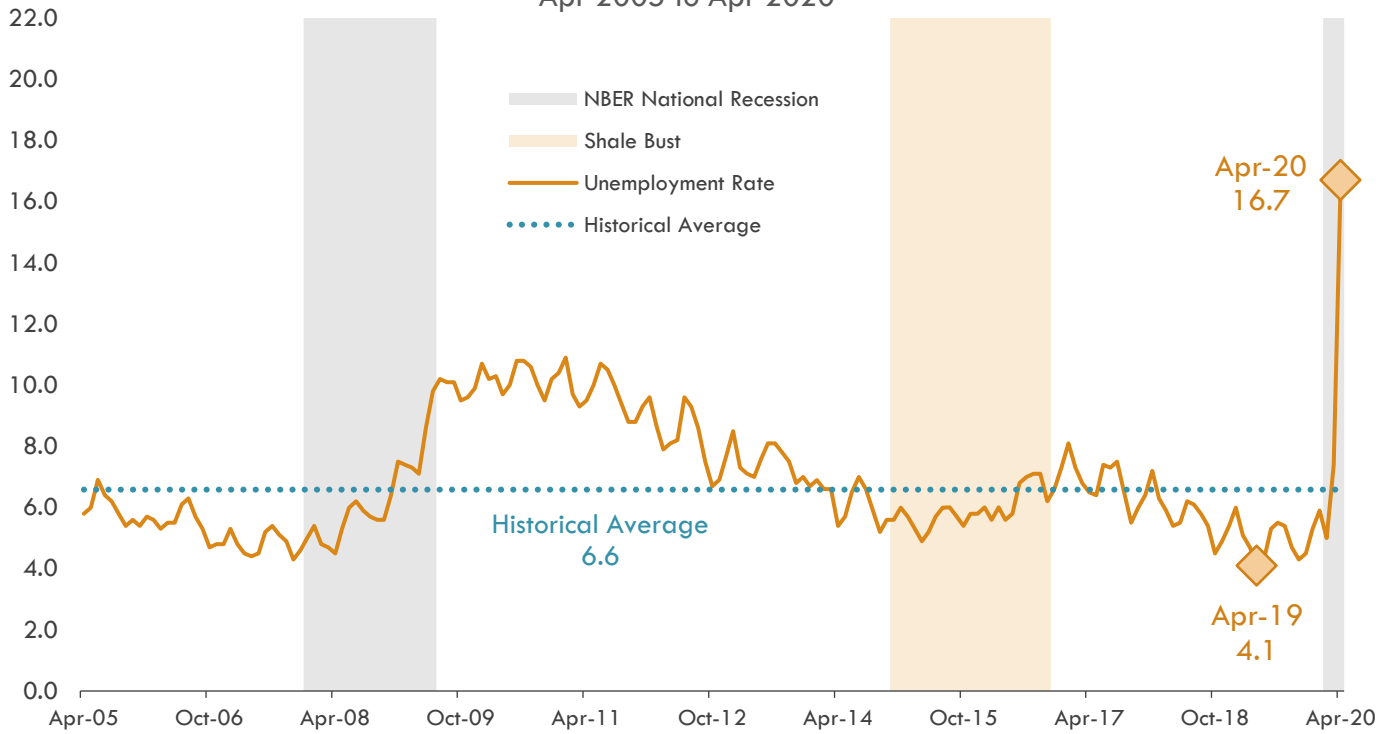
Missouri City City: Unemployment Rate (NSA)
Apr 2005 to Apr 2020



Source: TWC/BLS

Workforce Solutions

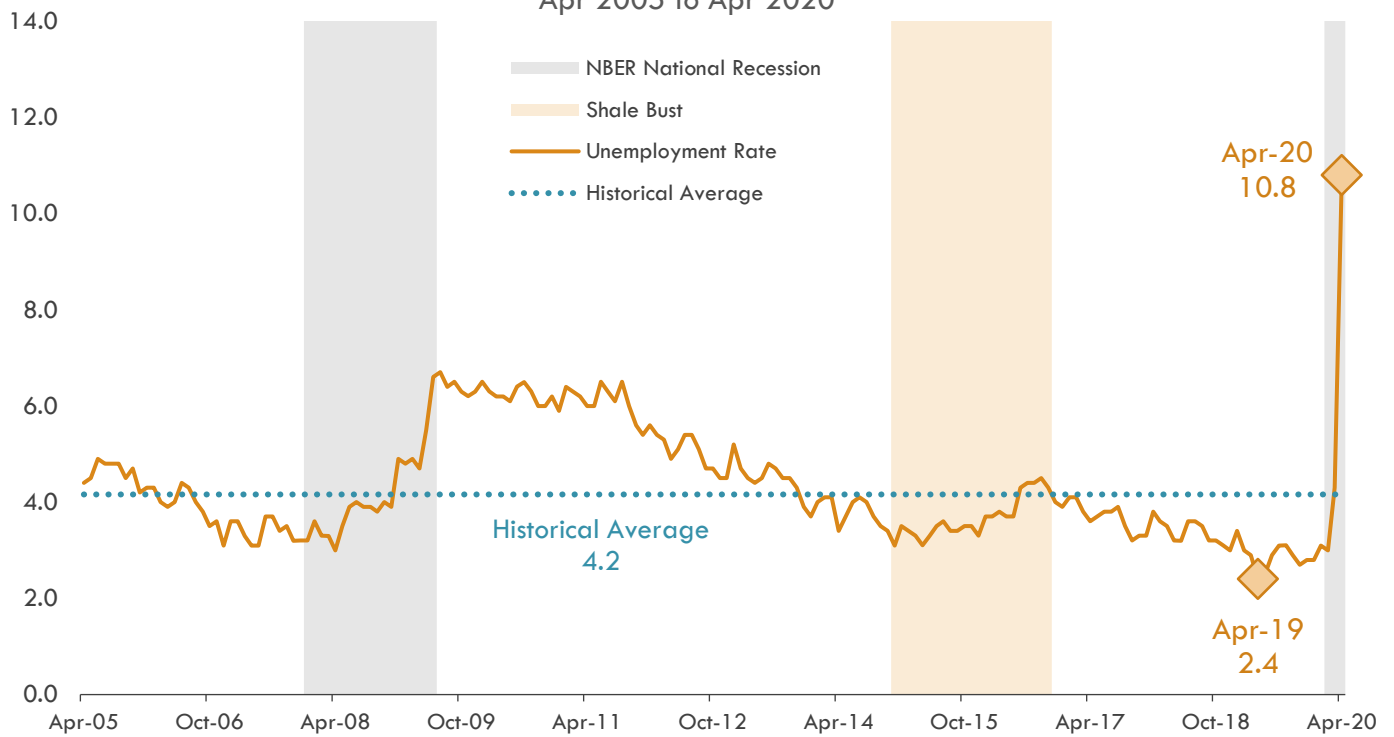
Pasadena City: Unemployment Rate (NSA)
Apr 2005 to Apr 2020



Source: TWC/BLS



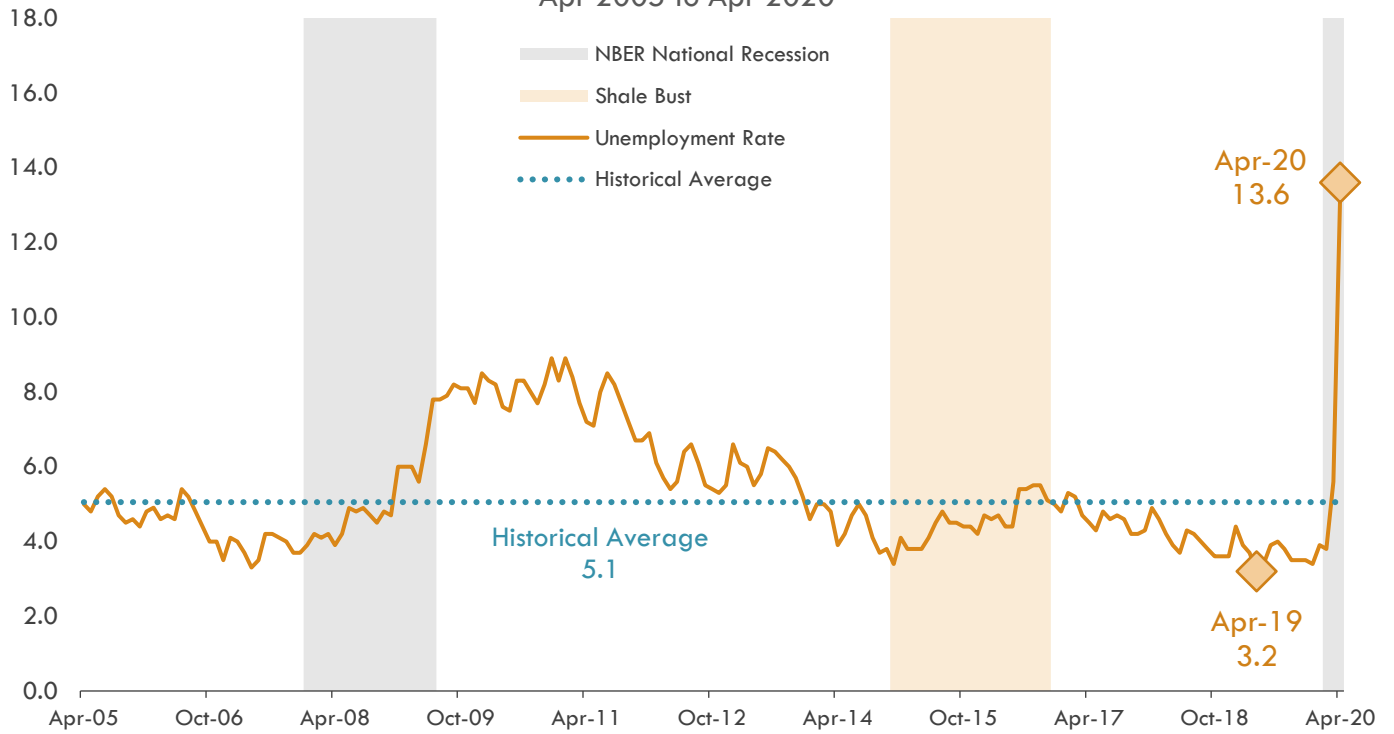
Pearland City: Unemployment Rate (NSA)
Apr 2005 to Apr 2020



Source: TWC/BLS



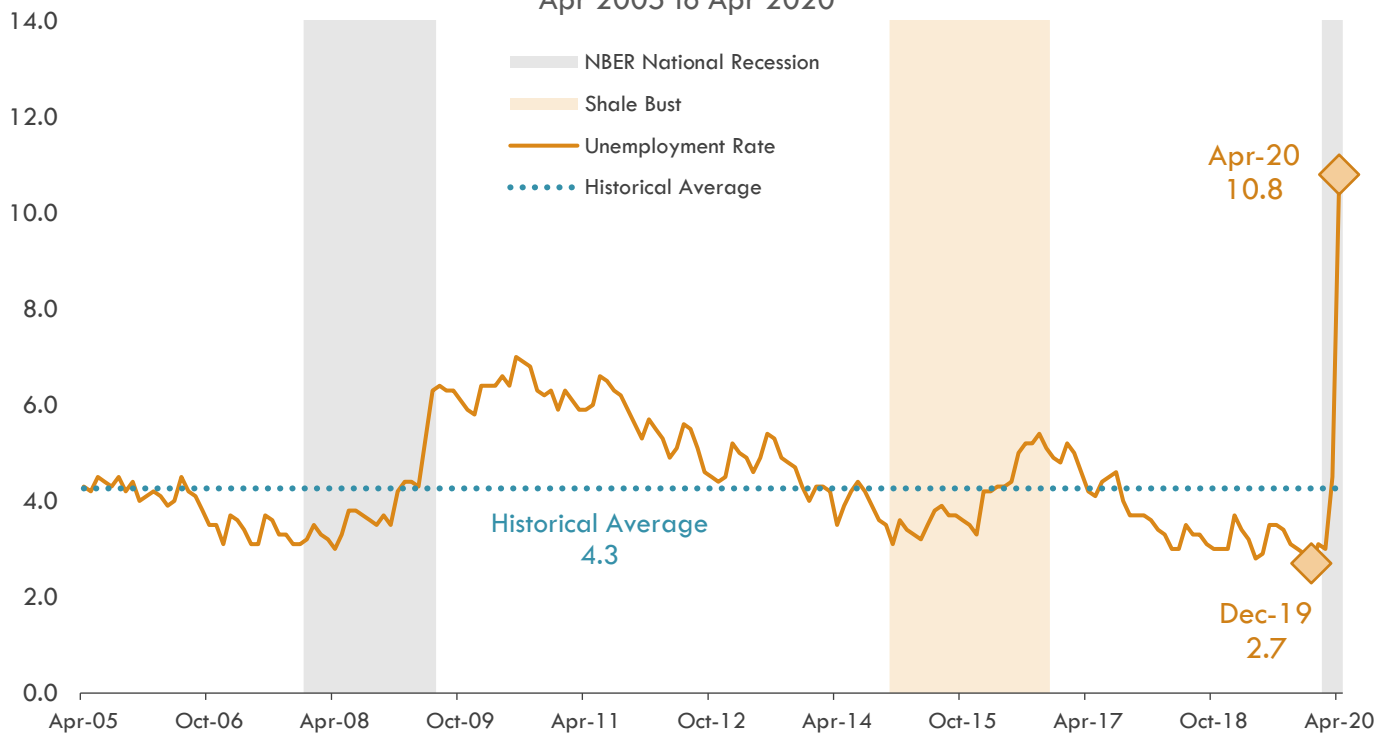
Rosenberg City: Unemployment Rate (NSA)
Apr 2005 to Apr 2020



Source: TWC/BLS



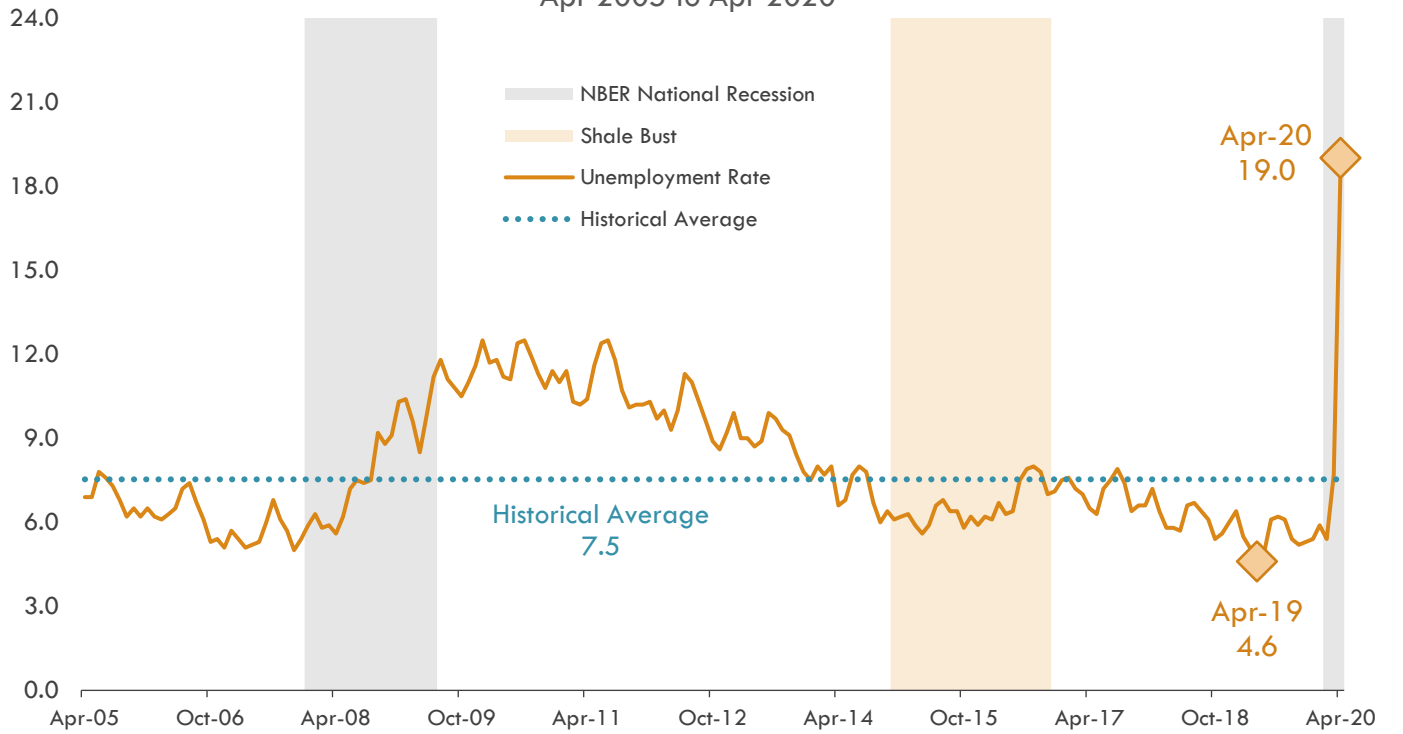
Sugar Land City: Unemployment Rate (NSA)
Apr 2005 to Apr 2020



Source: TWC/BLS



Texas City City: Unemployment Rate (NSA) Apr 2005 to Apr 2020

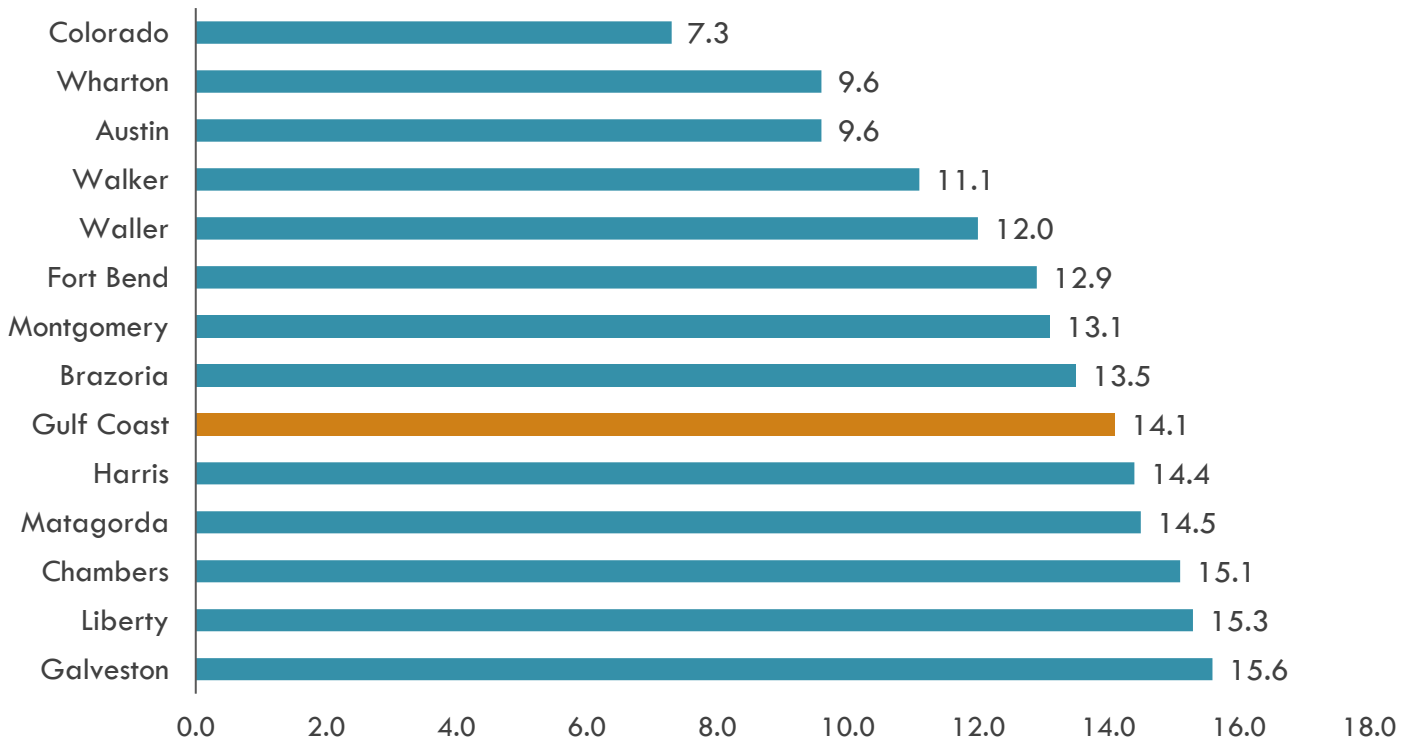


Source: TWC/BLS



Unemployment Rates: Counties

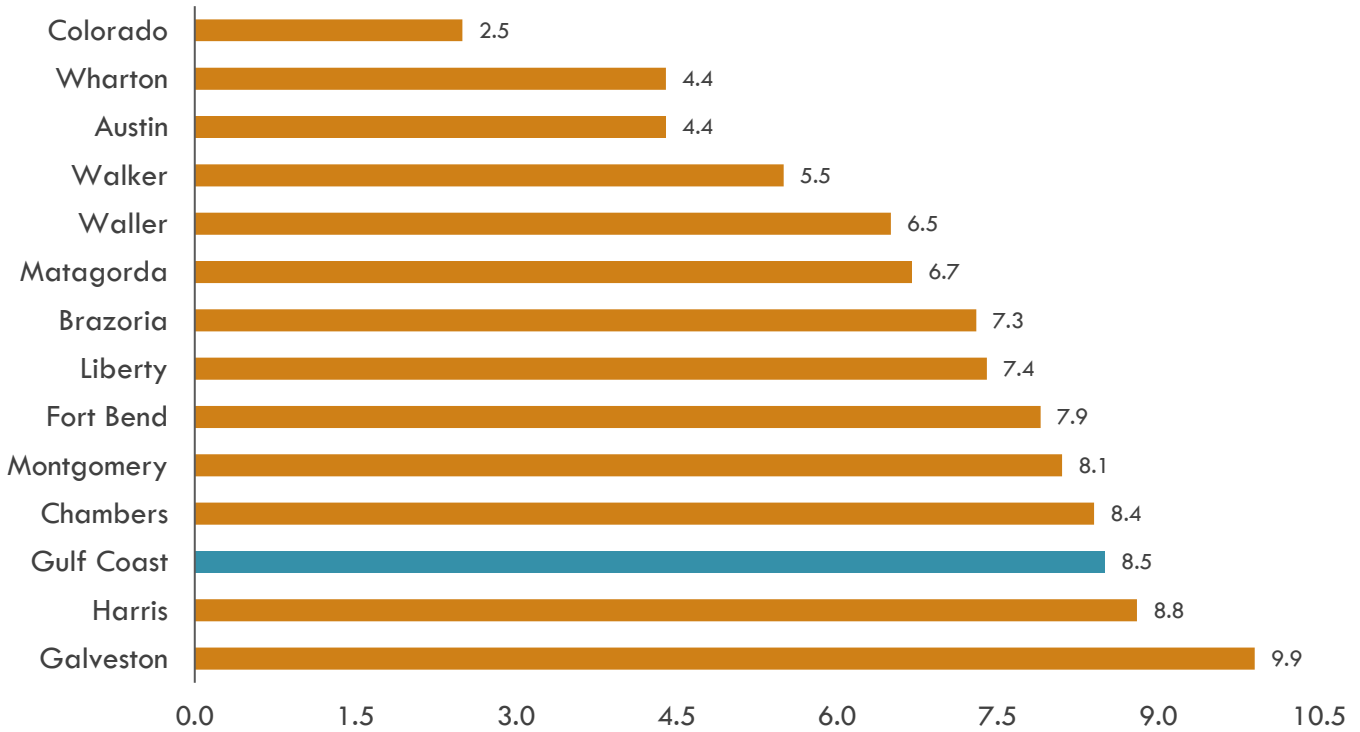
13-County Gulf Coast Region Unemployment Rates April 2020 (NSA)



Source: Bureau of Labor Statistics/Texas Workforce Commission



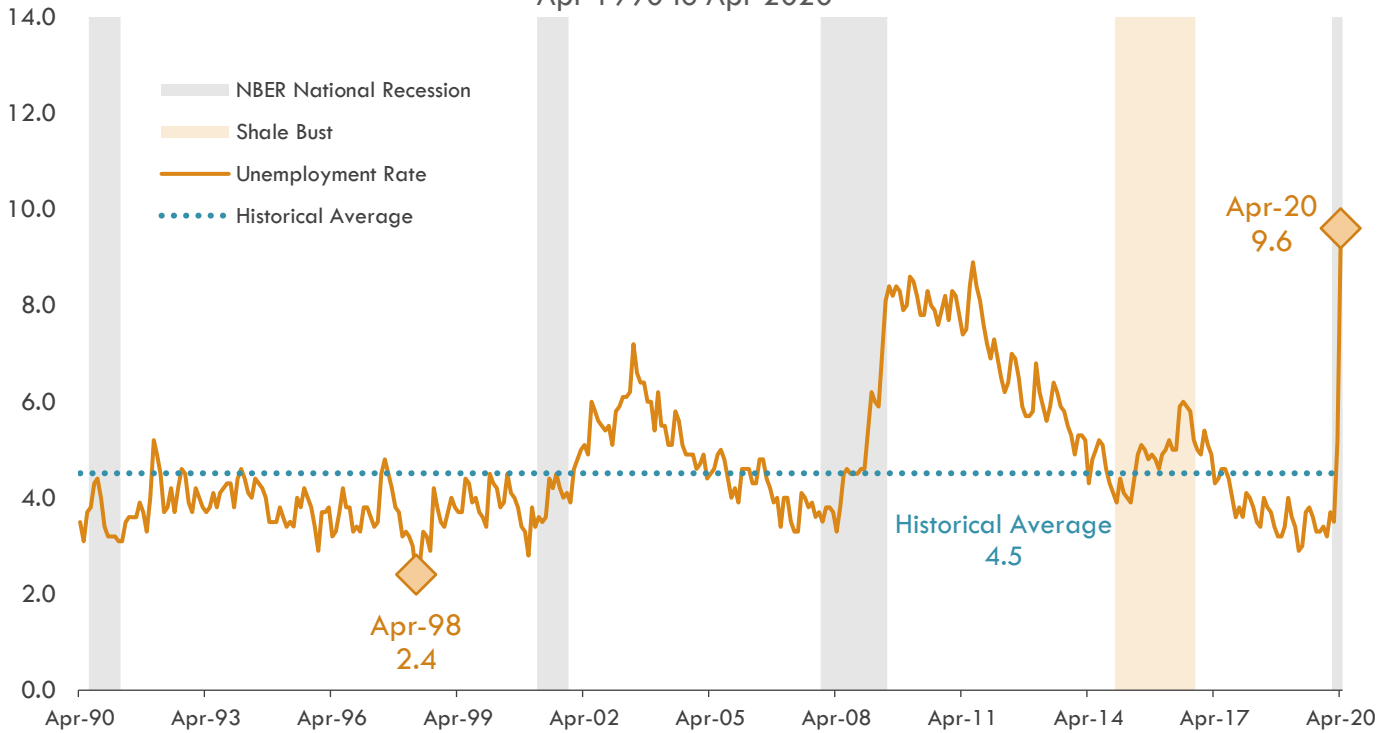
13-County Gulf Coast Region Over-the-month Change in Unemployment Rate (NSA)
Mar 2020 to Apr 2020



Source: Bureau of Labor Statistics/Texas Workforce Commission



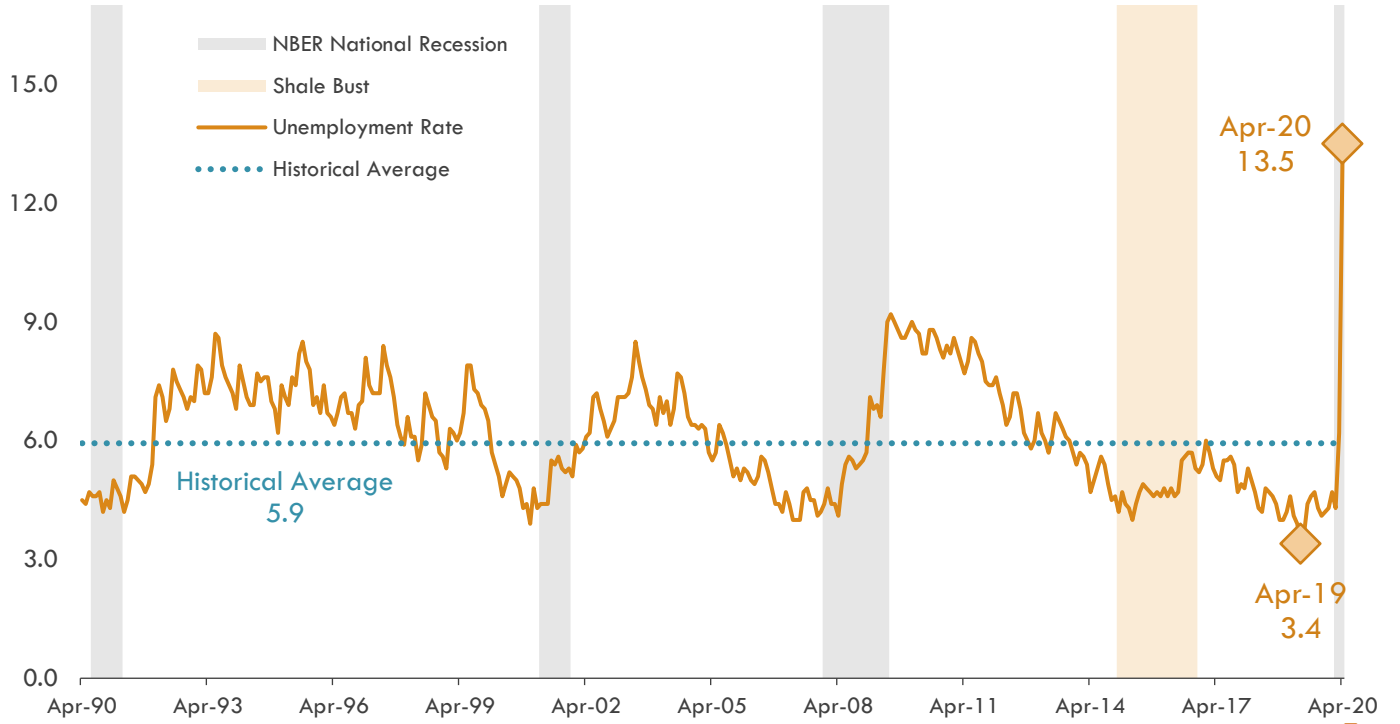
Austin County: Unemployment Rate (NSA)
Apr 1990 to Apr 2020



Source: TWC/BLS



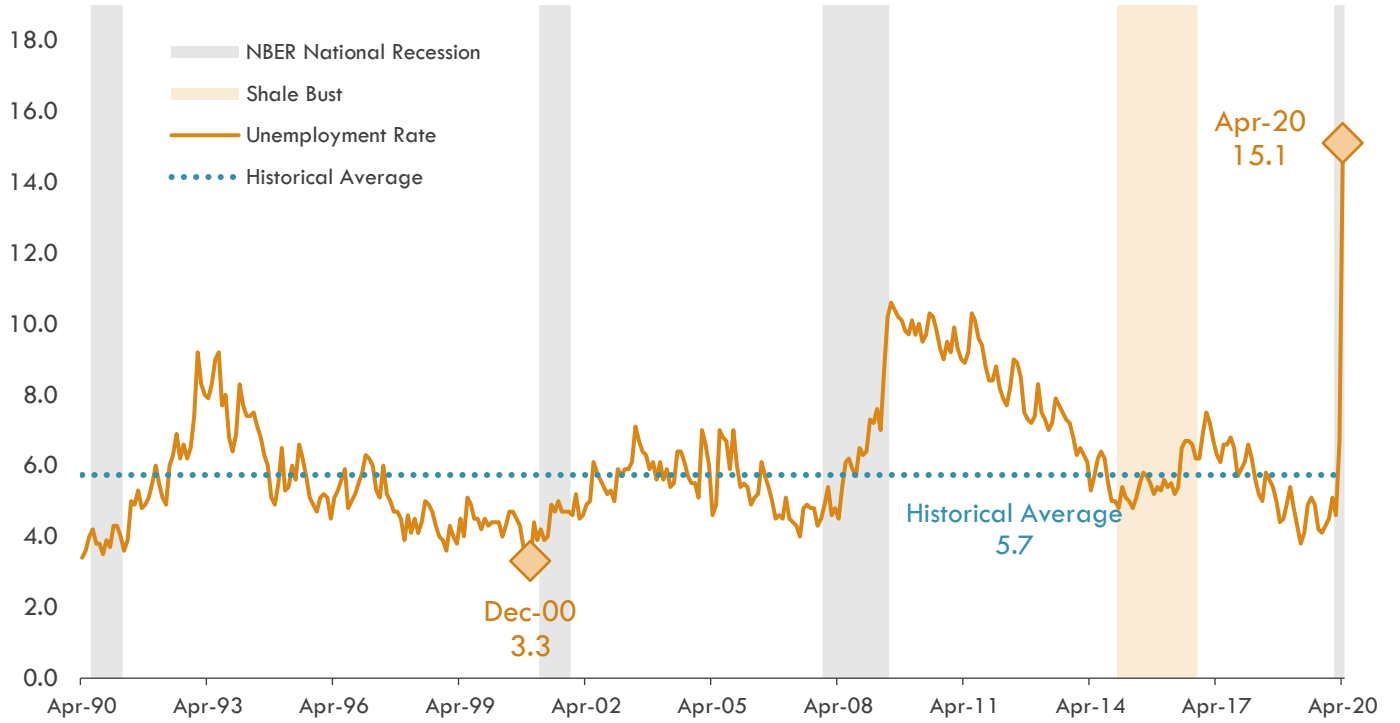
Brazoria County: Unemployment Rate (NSA)
Apr 1990 to Apr 2020



Source: TWC/BLS



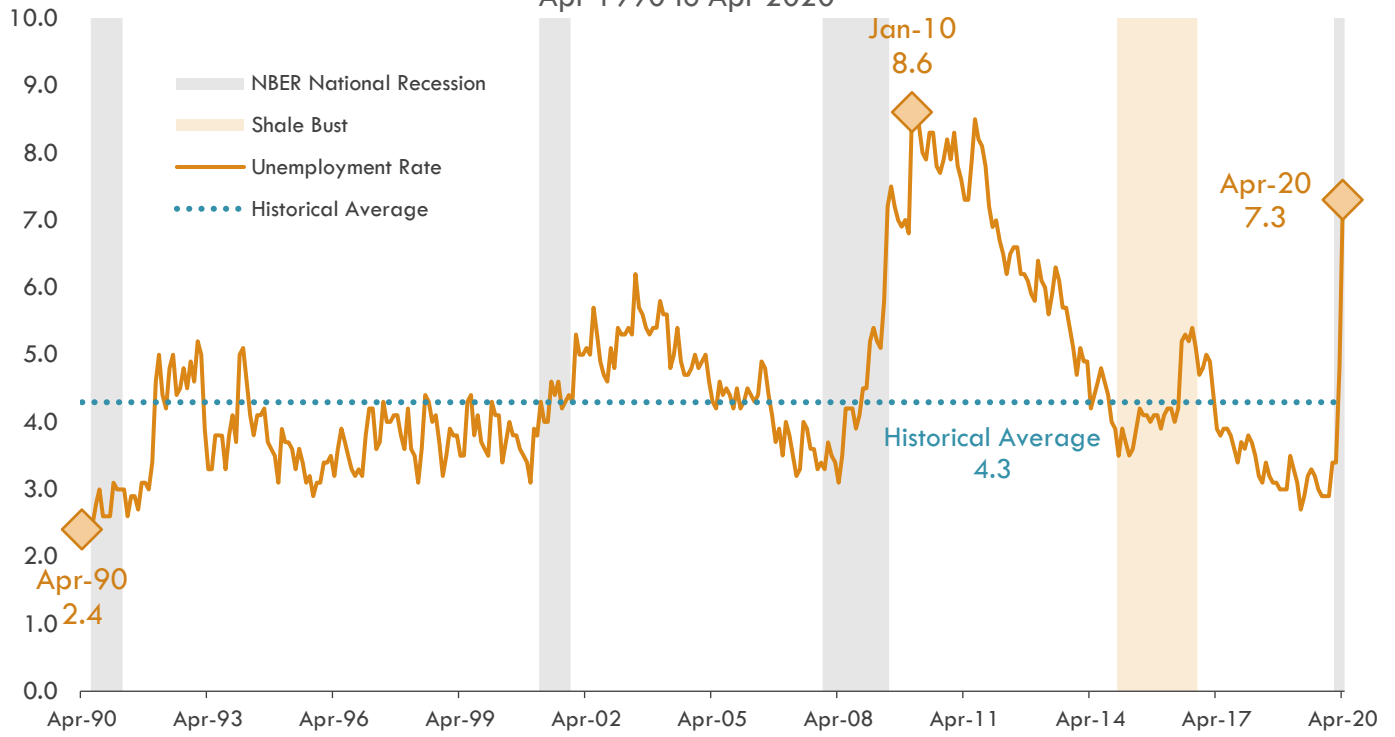
Chambers County: Unemployment Rate (NSA)
Apr 1990 to Apr 2020



Source: TWC/BLS



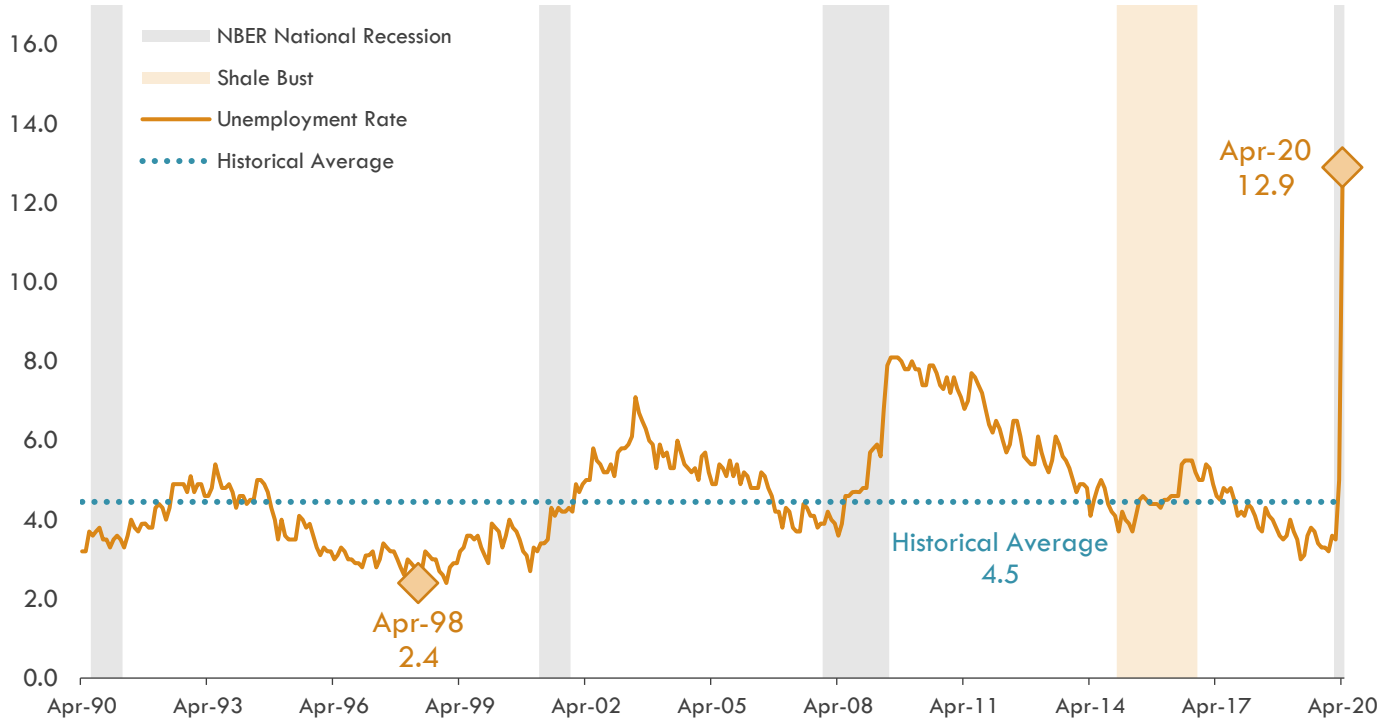
Colorado County: Unemployment Rate (NSA)
Apr 1990 to Apr 2020



Source: TWC/BLS



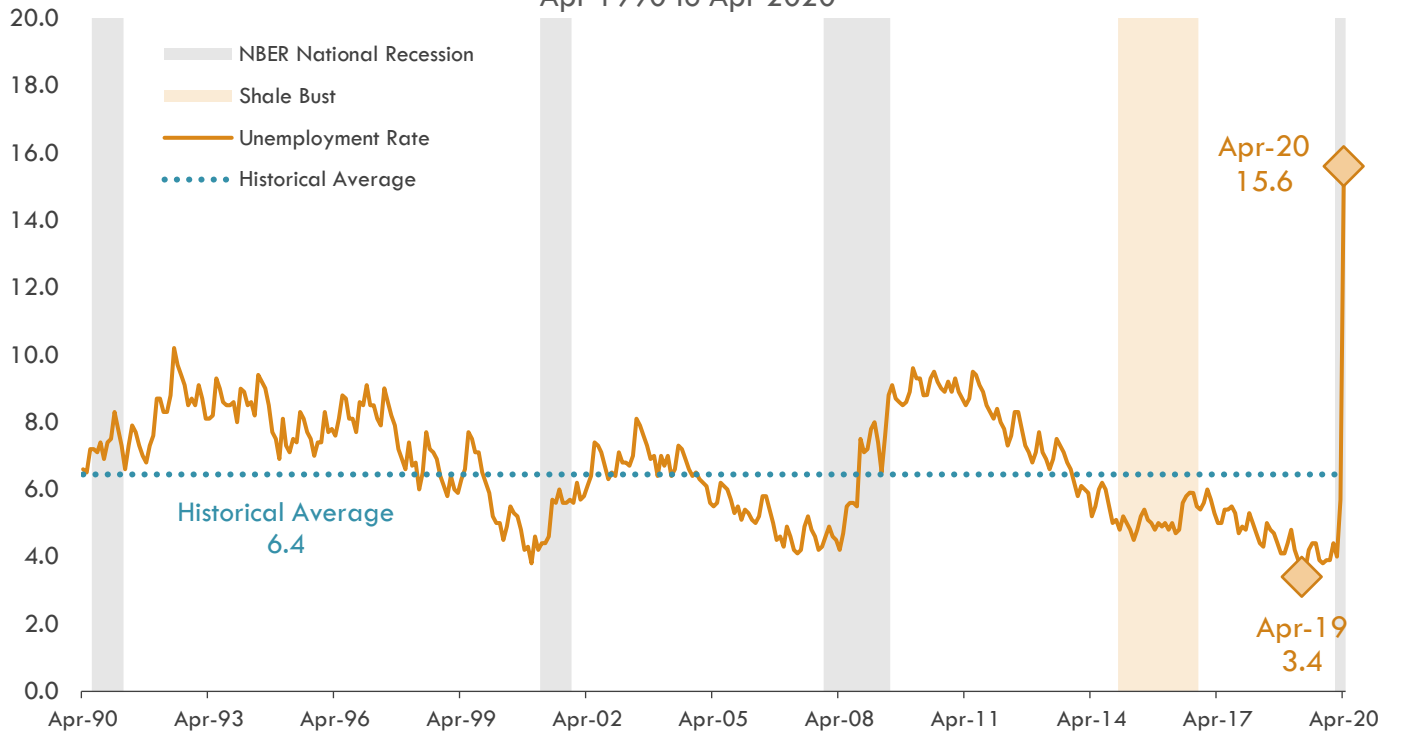
Fort Bend County: Unemployment Rate (NSA)
Apr 1990 to Apr 2020



Source: TWC/BLS



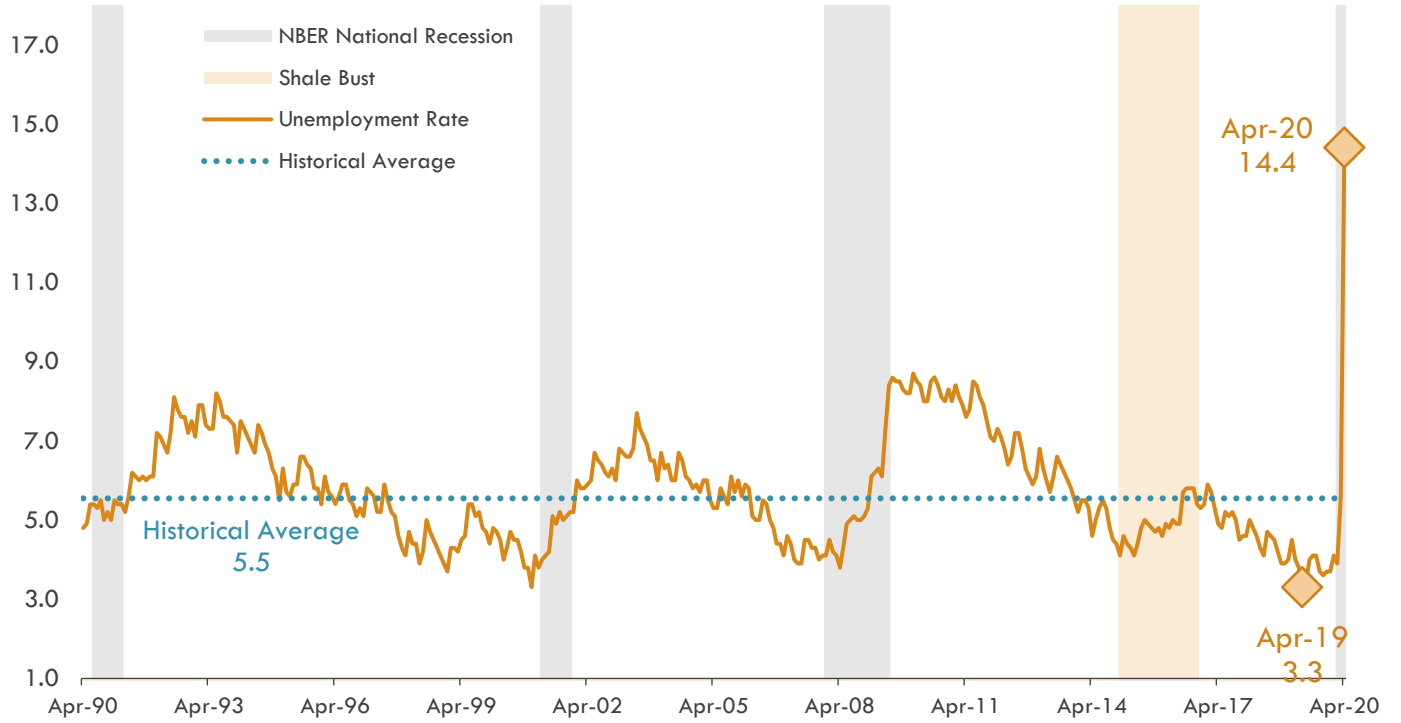
Galveston County: Unemployment Rate (NSA)
Apr 1990 to Apr 2020



Source: TWC/BLS



Harris County: Unemployment Rate (NSA)
Apr 1990 to Apr 2020

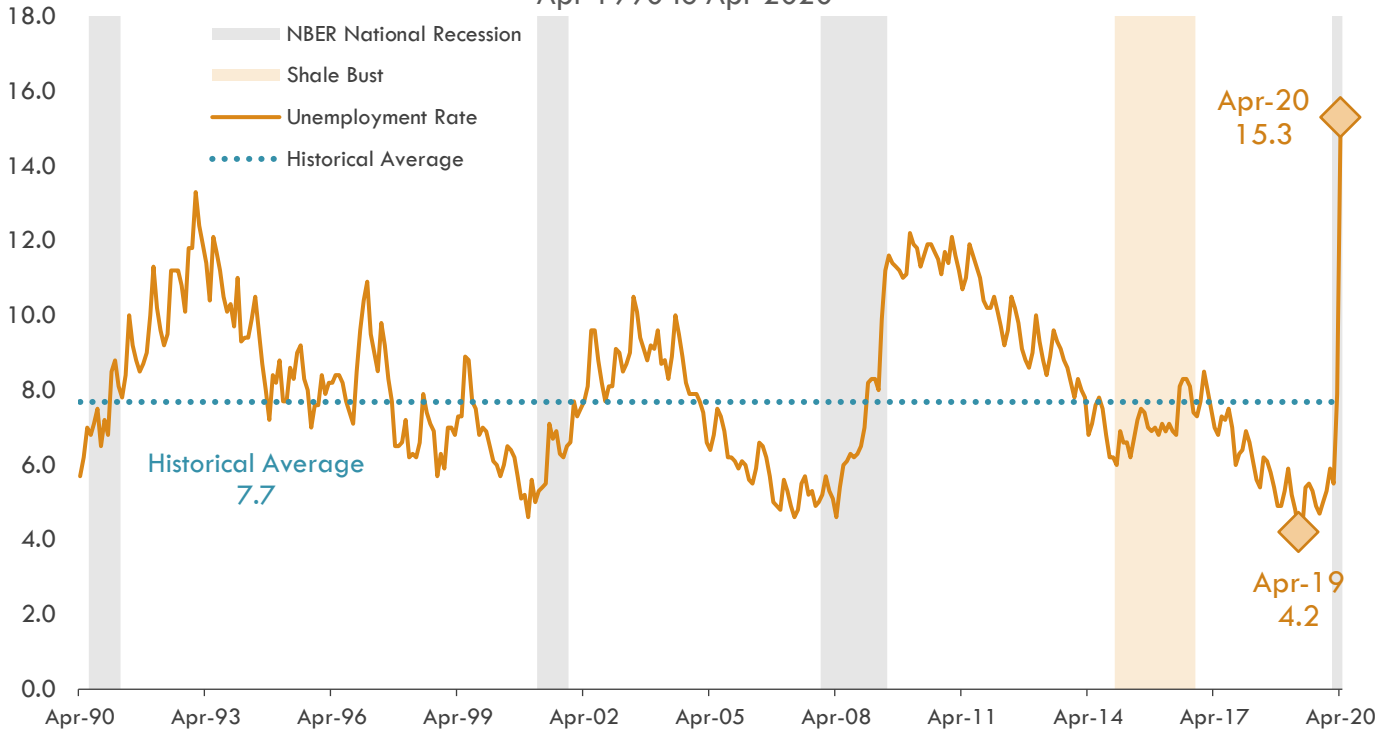


Source: TWC/BLS



Liberty County: Unemployment Rate (NSA)

Apr 1990 to Apr 2020

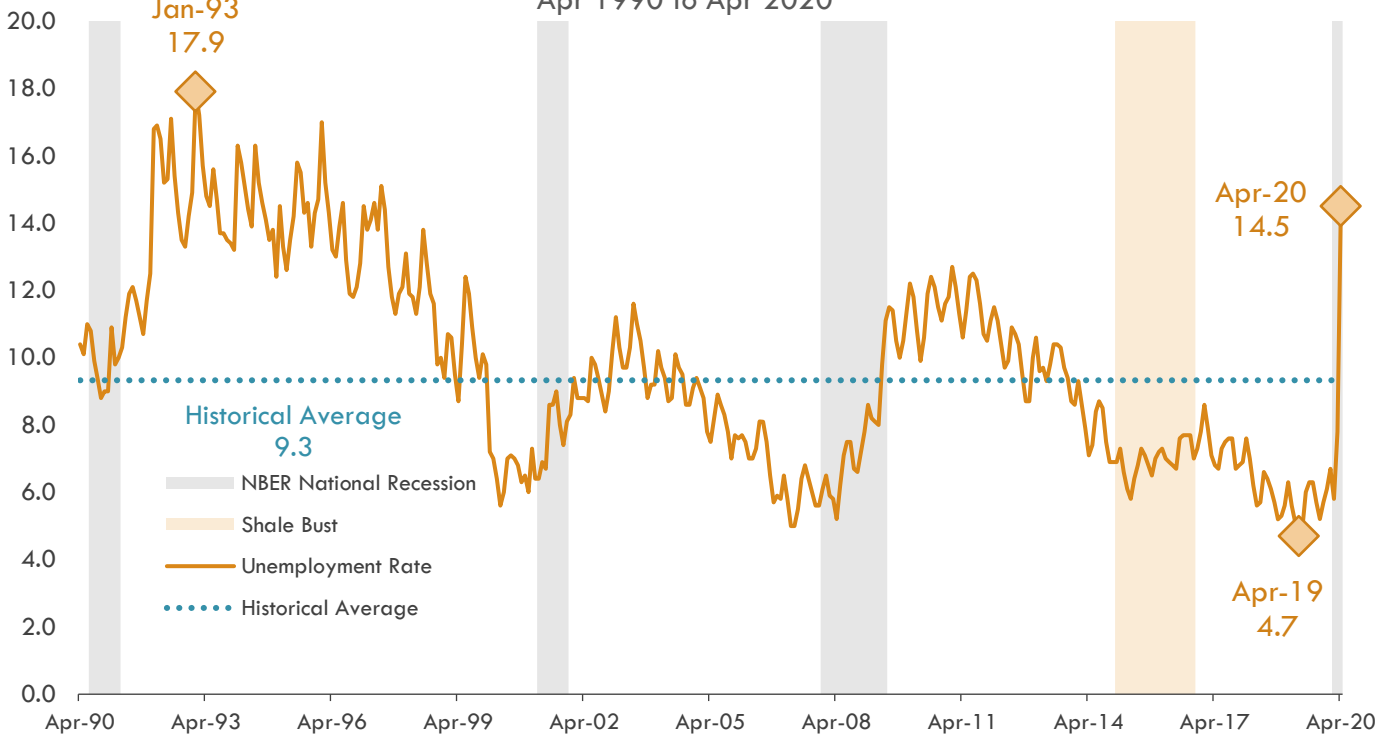


Source: TWC/BLS



Matagorda County: Unemployment Rate (NSA)

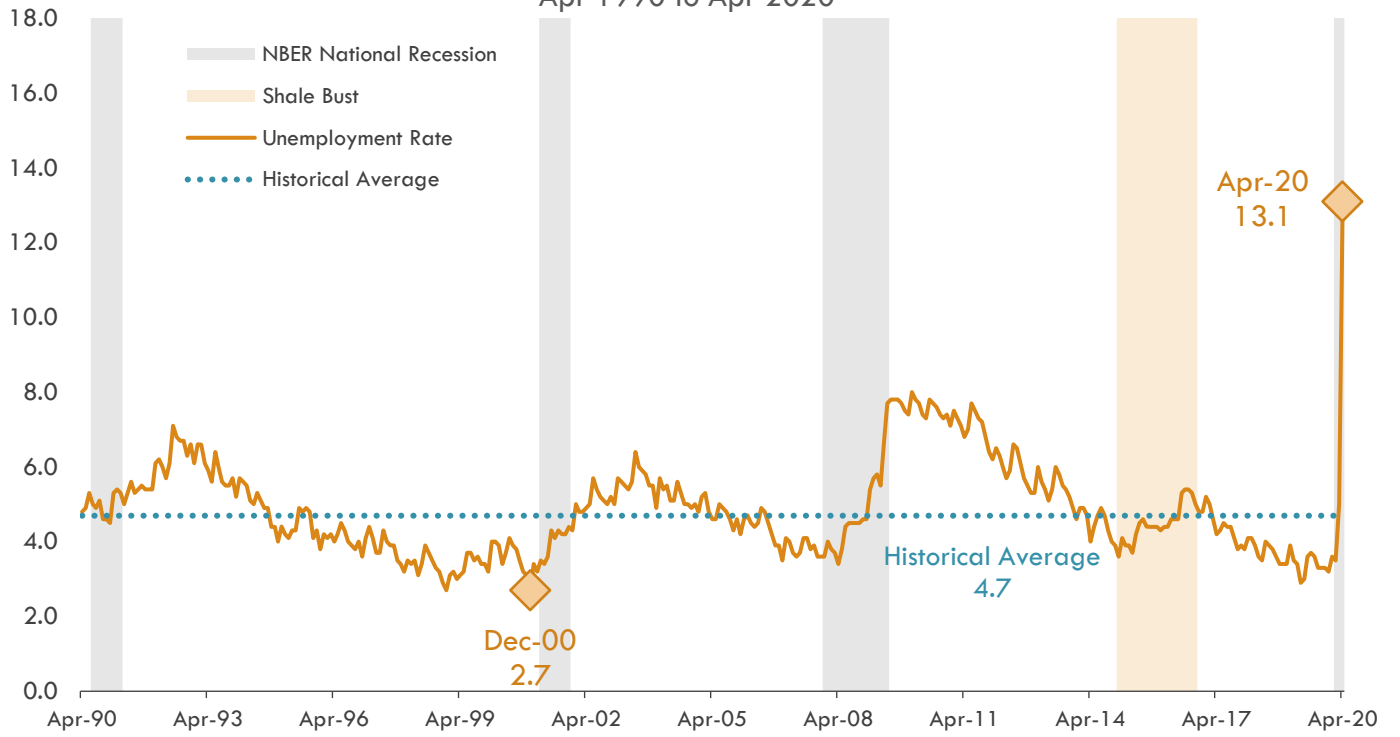
Apr 1990 to Apr 2020



Source: TWC/BLS



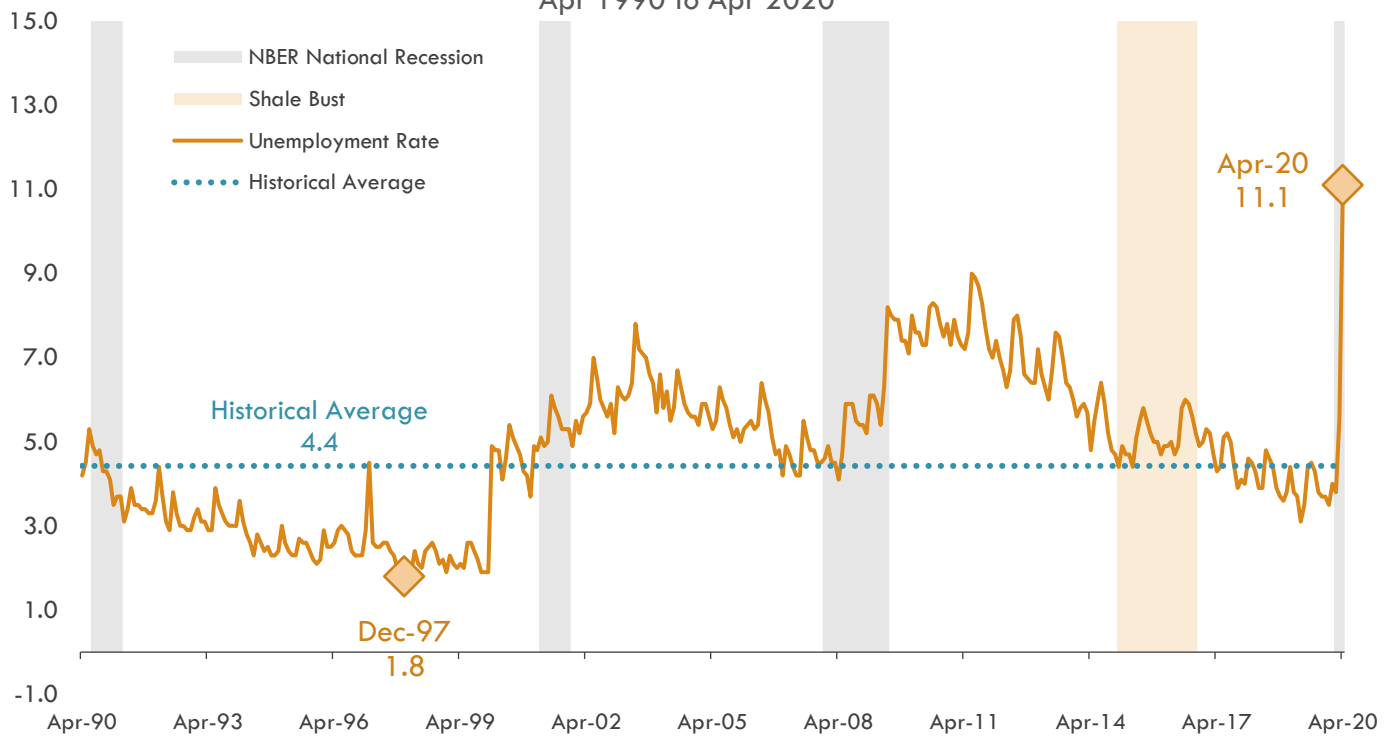
Montgomery County: Unemployment Rate (NSA)
Apr 1990 to Apr 2020



Source: TWC/BLS

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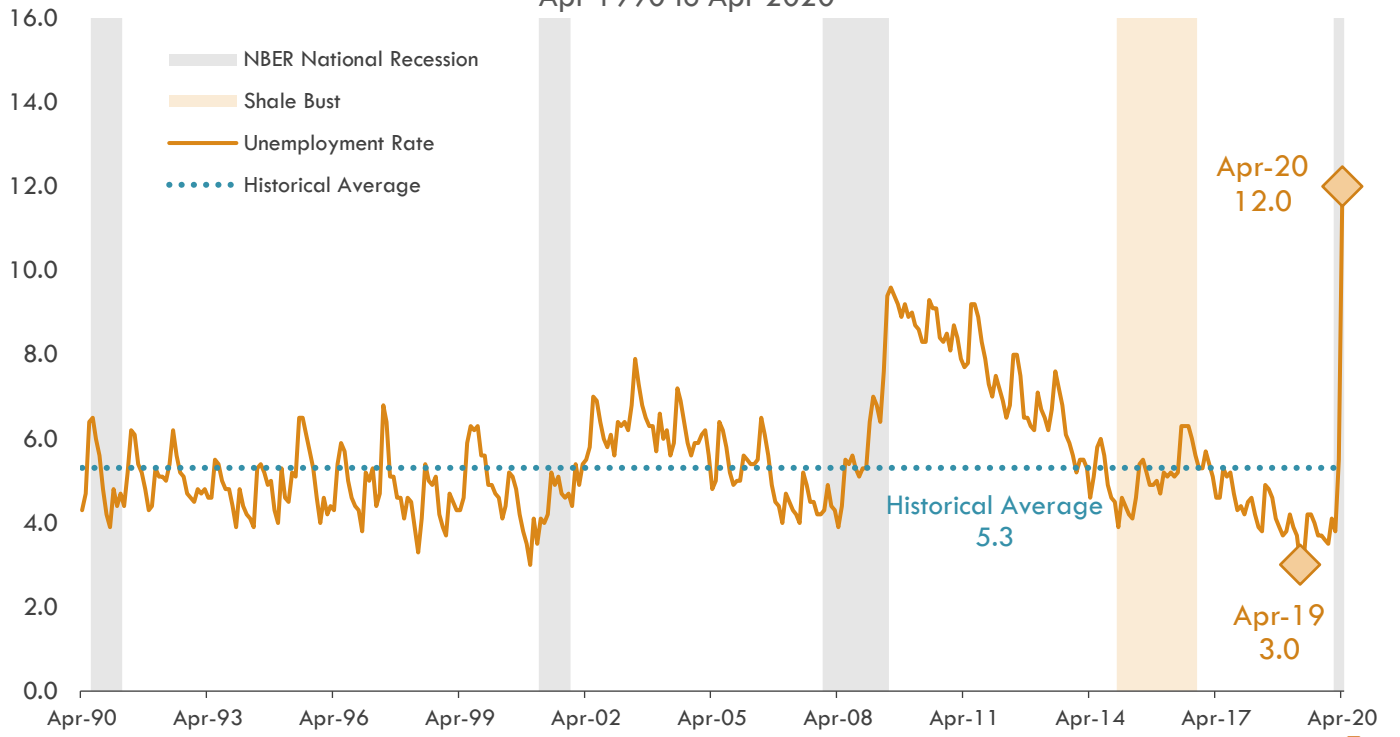
Walker County: Unemployment Rate (NSA)
Apr 1990 to Apr 2020



Source: TWC/BLS

Workforce Solutions

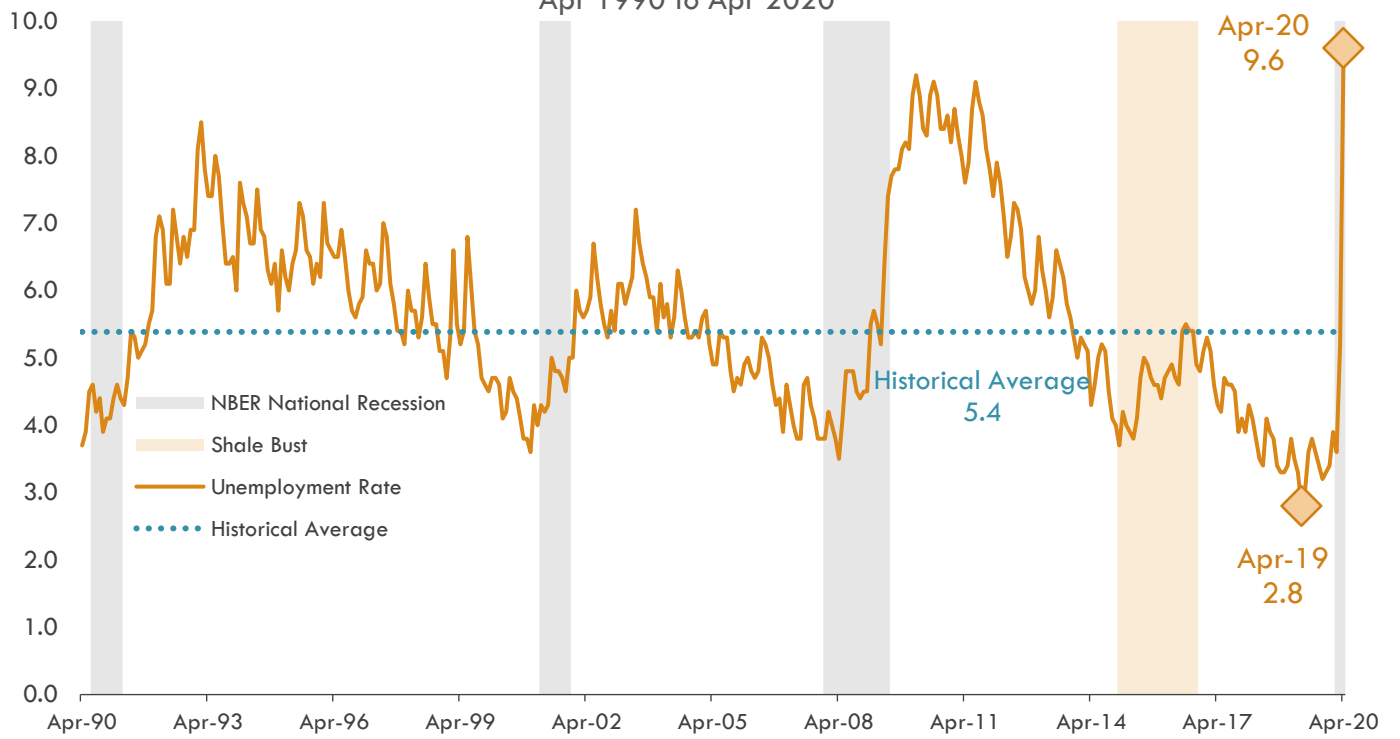
Waller County: Unemployment Rate (NSA) Apr 1990 to Apr 2020



Source: TWC/BLS



Wharton County: Unemployment Rate (NSA) Apr 1990 to Apr 2020

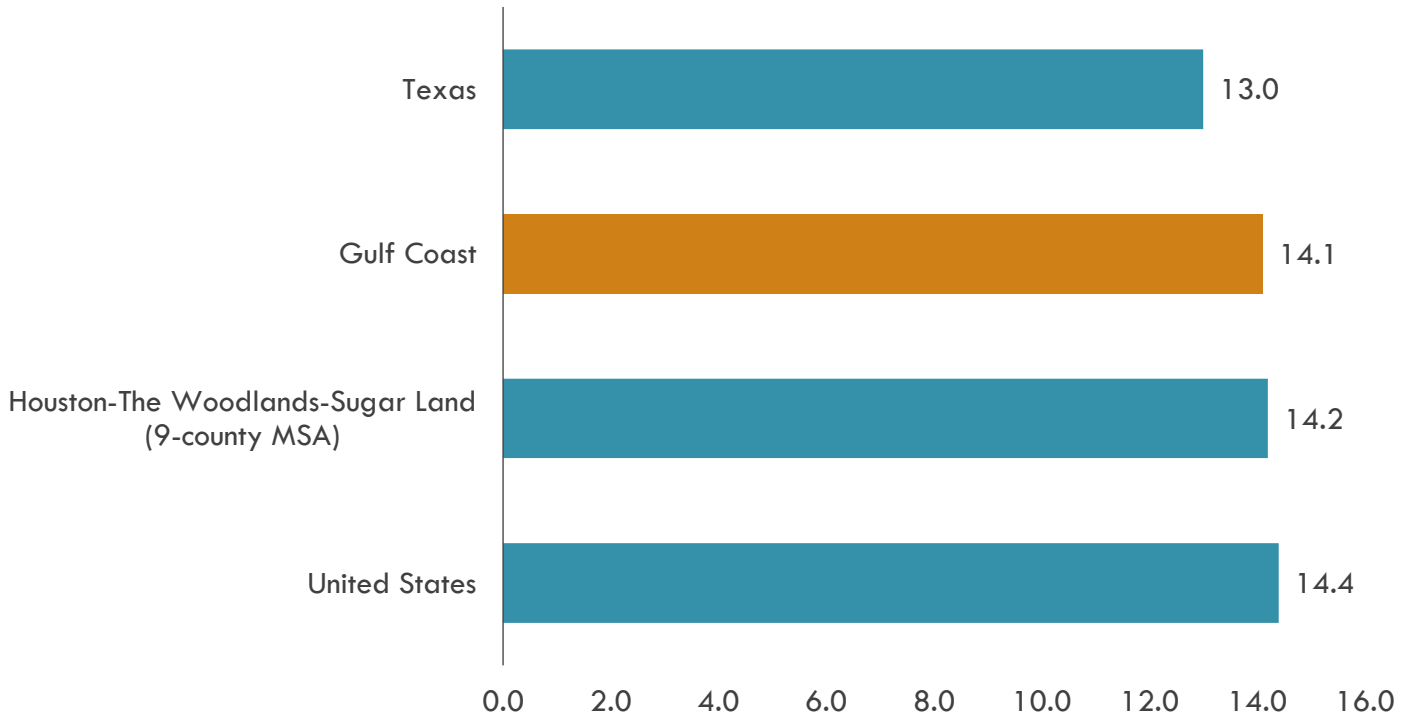


Source: TWC/BLS



Unemployment Rates: Houston MSA, Texas, U.S.

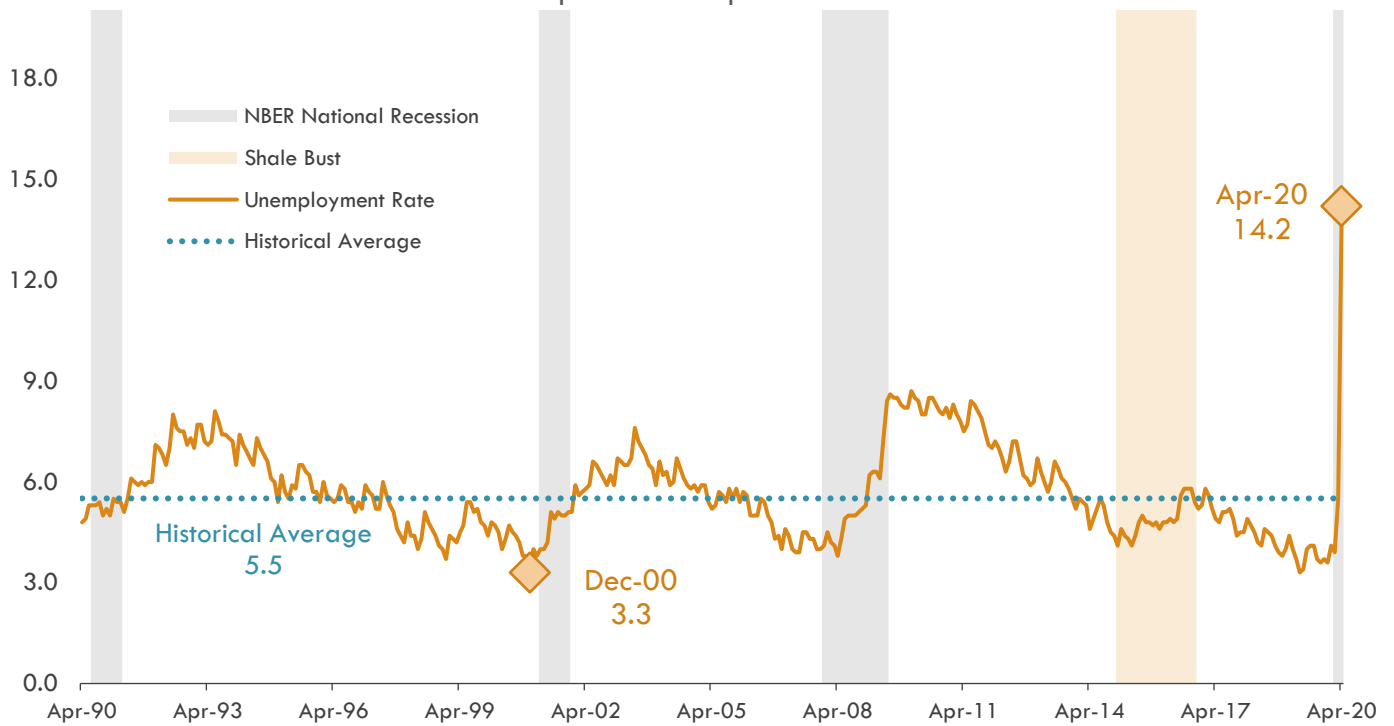
United States, Texas, 13-County Gulf Coast Region & Houston MSA Unemployment Rates
April 2020 (NSA)



Source: Bureau of Labor Statistics/Texas Workforce Commission



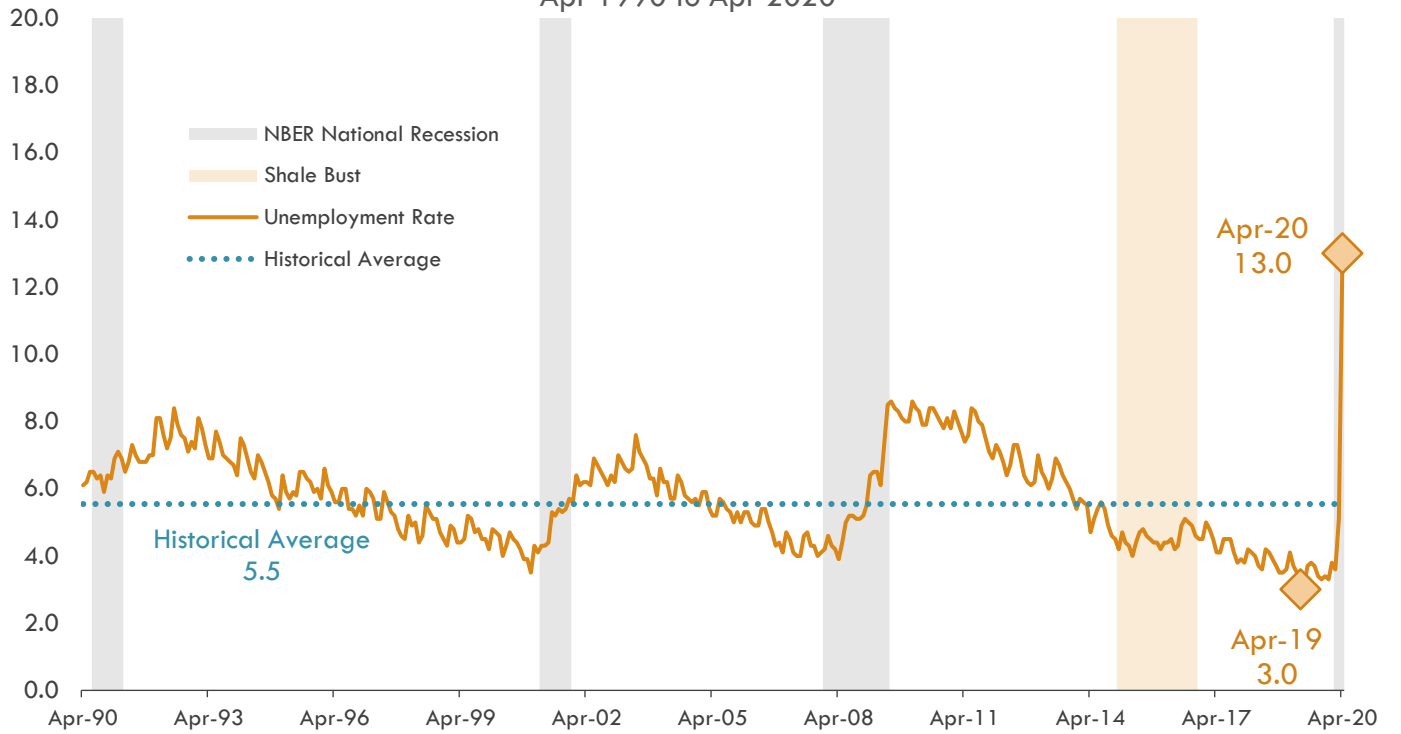
Houston-The Woodlands-Sugar Land MSA: Unemployment Rate (NSA)
Apr 1990 to Apr 2020



Source: TWC/BLS



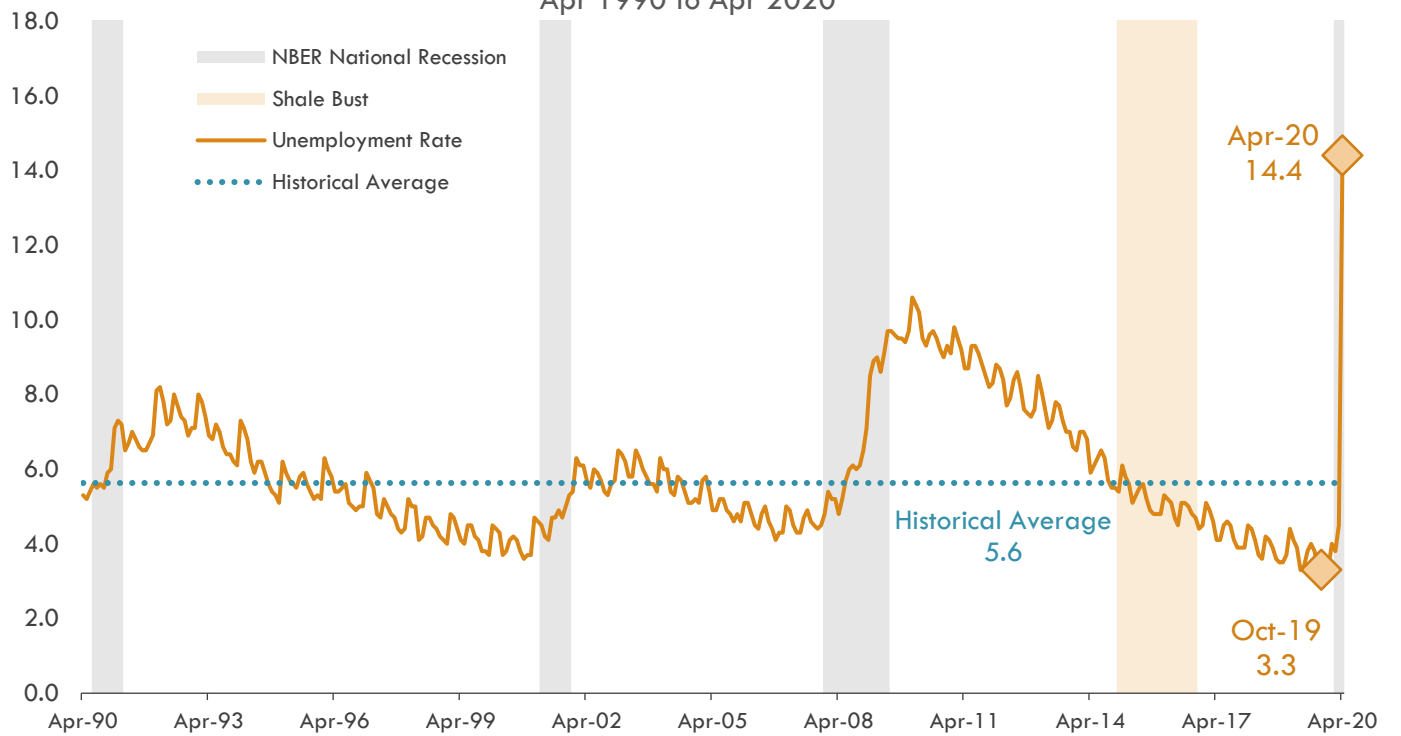
Texas Statewide: Unemployment Rate (NSA)
Apr 1990 to Apr 2020



Source: TWC/BLS



United States: Unemployment Rate (NSA)
Apr 1990 to Apr 2020



Source: TWC/BLS

